► See separate instructions.

	Reporting	issuer						
1	Issuer's name		2 Issuer's employer ide	2 Issuer's employer identification number (EIN)				
	Signature Canadia	n Bond Corporat	N/A	N/A				
3	Name of contact for ad	ditional information	4 Telephor	e No. of contact	5 Email address of conta	act		
Duarte Boucinha			416	-681-1752	dboucinha@ci.com	dboucinha@ci.com		
6 Number and street (or P.O. box if mail is not delive				street address) of contact	7 City, town, or post office,	7 City, town, or post office, state, and ZIP code of contact		
	2 Queen Street East, 20th Floor				Toronto, Ontar	Toronto, Ontario, M5C 3G7		
8	Date of action		9 Class	sification and description				
	Tax Year 2020			Non-taxable distribution				
10	CUSIP number	11 Serial number(s	;)	12 Ticker symbol	13 Account number(s)			
	NI/A			NI/A	NT/A			
P	N/A art II Organizatio	N/A		N/A	N/A e back of form for additional	questions		
14					against which shareholders' ow			
	the action ►				olders throughout the 2020			
					return of capital that occu			
		the 2020 tax	-		ietuin or cupitar that occu	iidu uiidugiidut		
			ubie jeun					
15	Describe the quantita	tive effect of the oras	nizational ac	tion on the basis of the securit	y in the hands of a U.S. taxpaye	r as an adjustment per		
15	share or as a percenta	-	y in the hands of a 0.5. taxpaye	as an aujustment per				
			1.50059 pc.	i unit				
16			asis and the	data that supports the calcula	tion, such as the market values of	of securities and the		
	valuation dates	N/A						
	Donomuorik Doduction	Act Nation and the	oonorete les	tructiono	0-4 No. 077500	Form 8937 (12-2017)		
гor	Paperwork Reduction	ACLINUTICE, SEE THE	separate ins	suucuons.	Cat. No. 37752P	Form 0301 (12-2017)		

Form	8937 (12-	017)		Page 2
Pa	rt II	Drganizational Action (continued)		
17		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax tr	reatment is based ▶	►
				312 and 316
40	Con on	resulting lass he recognized $\sim N/A$		
18	Can an	resulting loss be recognized? ► N/A		
19	Provide	any other information necessary to implement the adjustment, such as the reportabl	le tax year ►	N/A
	Und	r penalties of perjury, I declare that I have examined this return, including accompanying scheo it is true, correct, and complete. Declaration of preparer (other than officer) is based on all infor	dules and statements mation of which prepa	, and to the best of my knowledge and arer has any knowledge.
Sigr		-+		
Her	<u> </u>		Date March 31, 2020	
		your name ► Darie Urbanky Print/Type preparer's name Preparer's signature	Title ► President	and Chief Operating Officer
Paie	d parer	Print/Type preparer's name Preparer's signature		Check if self-employed
	e Only	Firm's name		Firm's EIN ►
	,	Firm's address 🕨		Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054