See separate instructions.

## Part Reporting Issuer

P	ant Reporting	ssuer							
1	Issuer's name		:	2 Issuer's employer identification number (EIN)					
CI Mosaic Income ETF Portfolio (F)						N/A			
3	Name of contact for add	ditional information	4 Telephon	ne No. of contact 5 Email address of		5 Email address of contact			
Duarte Boucinha			416	416-681-1752		dboucinha@ci.com			
6	6 Number and street (or P.O. box if mail is not delivered to street address) of contact					7 City, town, or post office, state, and ZIP code of contact			
15 York Street, 2nd floor						Toronto, Ontario, M5J 0A3			
8	Date of action	Date of action		9 Classification and description					
	Tax Year 2023   Non-taxable distribution					tion			
10	CUSIP number	11 Serial number(	s)	12 Ticker symbol	1	13 Account number(s)			
	N/A	N/A		N/A		N/A			
Pa				-	See back	of form for additional questions.			
14	Describe the organiza	tional action and, if a	pplicable, the	e date of the action or the d	ate agains	st which shareholders' ownership is measured for			
	14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► A non-taxable distribution was made to shareholders throughout the 2023 taxation year.								
						n of capital that occurred throughout			
		the 2023 tax	1	unit information of t	ne returi	ror capital that occurred throughout			
			ubic year.						
15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per									
share or as a percentage of old basis  0.21733 per unit									
16	Describe the calculation	on of the change in h	asis and the	data that supports the calcu	ulation su	ich as the market values of securities and the			
10	valuation dates >	N/A			ulation, su	ich as the market values of securities and the			

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Pa	rt II	Organizational Action (continued)							
17		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax to	reatment is based ▶	IRC section 301(c)(2),					
				312 and 316					
18	Can an	resulting loss be recognized? $\blacktriangleright$ N/A							
	<b>–</b>			NI/A					
19	Provide	any other information necessary to implement the adjustment, such as the reportab	le tax year ►	N/A					
	Und	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and							
		belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.							
Sigr Her	<u> </u>		Date March 31, 2023						
пег	Sign								
	Drint	your name ► Darie Urbanky	Title President	and Chief Operating Officer					
Pai		Print/Type preparer's name Preparer's signature	Date	Check if PTIN					
	a parer			self-employed					
	e Only	Firm's name		Firm's EIN ►					
		Firm's address ►		Phone no.					

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054