► See separate instructions.

1	Issuer	's nar	ne			
	-					
	CI Mosaic Income ETF Portfolio					
-						

1	Issuer's name		2 Issuer's employer identification number (EIN)			
	CI Mosaic Income	e ETF Portfolio (N/A			
3	Name of contact for add	litional information	4 Telephon	e No. of contact	5 Email address of contact	
	Duarte Boucinha		416-	-681-1752	dboucinha@ci.com	
6	Number and street (or P	.O. box if mail is not	delivered to s	street address) of contact	7 City, town, or post office, state, and ZIP code of conta	
	15 York Street, 2n	d floor			Toronto, Ontario, M5J 0A3	
8	Date of action		9 Class	ification and description		
	Tax Year 2023			Non-taxable o	distribution	
10	CUSIP number	11 Serial number(s	5)	12 Ticker symbol	13 Account number(s)	
	N/A	N/A		N/A	N/A	
Pa	-			· · ·	See back of form for additional questions.	
14	-				ate against which shareholders' ownership is measured for	
	the action ►				cholders throughout the 2023 taxation year.	
					he return of capital that occurred throughout	
		the 2023 tax			1 0	
			,			
15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment						
share or as a percentage of old basis ► 0.15893 per unit						
16	Describe the calculation valuation dates ►	on of the change in b $\mathrm{N/A}$	asis and the o	data that supports the calcu	ulation, such as the market values of securities and the	

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Pa	rt II	Organizational Action (continued)			
17		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax to	reatment is based ▶	IRC section 301(c)(2),	
				312 and 316	
18	Can an	resulting loss be recognized? \blacktriangleright N/A			
	–			NI/A	
19	Provide	any other information necessary to implement the adjustment, such as the reportab	le tax year ►	N/A	
	Und	r penalties of perjury, I declare that I have examined this return, including accompanying sche	dules and statements	, and to the best of my knowledge and	
		it is true, correct, and complete. Declaration of preparer (other than officer) is based on all infor	arer has any knowledge.		
Sigr Her	<u> </u>		Date March 31, 2023		
пег	Sign				
	Drint	your name ► Darie Urbanky	Title President	and Chief Operating Officer	
Pai		Print/Type preparer's name Preparer's signature	Date	Check if PTIN	
	a parer			self-employed	
	e Only	Firm's name		Firm's EIN ►	
		Firm's address ►		Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054