► See separate instructions.

Ρ	art Reporting	issuer								
1	Issuer's name		2 Issuer's employer identification number (Ell							
	CI Global Income	e & Growth Corp	N/A							
3	Name of contact for add	ditional information	4 Telephor	ne No. of contact	5 Email address of contact					
	Duarte Boucinha			-681-1752	dboucinha@ci.com					
6	Number and street (or F	P.O. box if mail is not	street address) of contact	7 City, town, or post office, state, and ZIP code of contact						
15 York Street, 2nd floor					Toronto, Ontario, M5J 0A3					
8	Date of action		9 Class	sification and description						
	Tax Year 2023			Non-taxable di	istribution					
10	CUSIP number	11 Serial number(s	s)	12 Ticker symbol	13 Account number(s)					
	N/A	N/A		N/A	N/A					
P					e back of form for additional questions.					
14					e against which shareholders' ownership is measured for					
17	the action ►				olders throughout the 2023 taxation year.					
	See question 15 for per unit information of the return of capital that occurred throughout									
	the 2023 taxable year.									
15	Describe the quantitat	tive effect of the oras	nizational ac	tion on the basis of the securi	ity in the hands of a U.S. taxpayer as an adjustment per					
10	5 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► 0.00885 per unit									
16	Describe the calculation	on of the change in b	asis and the	data that supports the calcula	ation, such as the market values of securities and the					
	valuation dates >	N/A								
_					= 0007 (in a					

Form	8937 (12-	2017)		Page 2					
Pa	rt II	Organizational Action (continued)							
17		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax to	reatment is based ▶	IRC section 301(c)(2),					
				312 and 316					
18	Can an	resulting loss be recognized? \blacktriangleright N/A							
	–			NI/A					
19	Provide	any other information necessary to implement the adjustment, such as the reportab	le tax year ►	N/A					
	Und	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and							
		belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.							
Sigr Her	<u> </u>		March 31, 2023						
пег	Sign		Date March 31, 2023						
	Drint	your name ► Darie Urbanky	Title President	and Chief Operating Officer					
Pai		Print/Type preparer's name Preparer's signature	Date	Check if PTIN					
	a parer			self-employed					
	e Only	Firm's name		Firm's EIN ►					
		Firm's address ►		Phone no.					

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054