► See separate instructions.

Penorting Issuer

For Paperwork Reduction Act Notice, see the separate Instructions.

| | Issuer's name | 155061 | | | 2 Issuer's employ | er identification number (EIN) | | |
|--|---------------------------------------|--|----------------------------|-----------------------------------|---------------------------------|--|--|--|
| | | | | | | | | |
| 3 | CI Investment Gr | | N/A | N/A 5 Email address of contact | | | | |
| Ŭ | | | | e No. of contact | | | | |
| Duarte Boucinha | | | | -681-1752 | | dboucinha@ci.com | | |
| 6 Number and street (or P.O. box if mail is not delivered to | | | | street address) of contact | | 7 City, town, or post office, state, and ZIP code of contact | | |
| 15 York Street, 2nd floor | | | | | Toronto, O | Toronto, Ontario, M5J 0A3 | | |
| 8 | Date of action | | 9 Class | sification and description | | | | |
| | Tax Year 2023 | | | Non-taxable o | listribution | ribution | | |
| 10 | CUSIP number 11 Serial number(s) | | s) | 12 Ticker symbol | 13 Account number | 13 Account number(s) | | |
| | N/A | N/A | N N | N/A | N/A | | | |
| Pa | | | | - | ee back of form for addition | onal questions. | | |
| 14 | - | | | | | rs' ownership is measured for | | |
| | the action ► | A non-taxa | ole distribu | tion was made to share | holders throughout the | 2023 taxation year. | | |
| | | See question | n 15 fo <mark>r p</mark> e | r unit information of th | e return of capital that | occurred throughout | | |
| | | the 2023 tax | <u>kable year.</u> | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 15 | Describe the quantita | tive effect of the orga | anizational ac | tion on the basis of the secu | rity in the hands of a U.S. tax | payer as an adjustment per | | |
| | share or as a percenta | age of old basis \blacktriangleright | 0.18196 pe | r unit | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 16 | | - | basis and the | data that supports the calcu | lation, such as the market va | lues of securities and the | | |
| | valuation dates \blacktriangleright | N/A | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | _ | | | | | | | |
| For | Paperwork Reduction | Act Notice, see the | separate Ins | structions. | Cat. No. 37752P | Form 8937 (12-2017) | | |

Cat. No. 37752P

| Form | 8937 (12- | 2017) | | Page 2 | | | | | |
|-------------|------------|--|---------------------|-----------------------------|--|--|--|--|--|
| Pa | rt II | Organizational Action (continued) | | | | | | | |
| 17 | | applicable Internal Revenue Code section(s) and subsection(s) upon which the tax to | reatment is based ▶ | IRC section 301(c)(2), | | | | | |
| | | | | 312 and 316 | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| 18 | Can an | resulting loss be recognized? \blacktriangleright N/A | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | – | | | NI/A | | | | | |
| 19 | Provide | any other information necessary to implement the adjustment, such as the reportab | le tax year ► | N/A | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | Und | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and | | | | | | | |
| | | belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. | | | | | | | |
| Sigr Her | <u> </u> | | March 31, 2023 | | | | | | |
| пег | Sign | | Date March 31, 2023 | | | | | | |
| | Drint | your name ► Darie Urbanky | Title President | and Chief Operating Officer | | | | | |
| Pai | | Print/Type preparer's name Preparer's signature | Date | Check if PTIN | | | | | |
| | a parer | | | self-employed | | | | | |
| | e Only | Firm's name | | Firm's EIN ► | | | | | |
| | | Firm's address ► | | Phone no. | | | | | |

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054