

# CI Investment Grade Bond Private Pool

Series F CAD

## FUND OVERVIEW

The pool's investment objective is to provide income and the potential for long-term capital appreciation by investing primarily in a diversified portfolio of investment grade fixed-income securities issued by companies or governments primarily located in North America and Europe.

## FUND DETAILS

|  |  |
|--|--|
| Inception date                                   | <b>October 2018</b>                    |
| CAD Total net assets (\$CAD)<br>As at 2024-07-30 | <b>\$24.4 million</b>                  |
| NAVPS<br>As at 2024-08-28                        | <b>\$9.3880</b>                        |
| MER (%)<br>As at 2024-03-31                      | <b>0.78</b>                            |
| Management fee (%)                               | <b>0.55</b>                            |
| Asset class                                      | <b>Global Fixed Income</b>             |
| Currency   | <b>CAD</b>                             |
| Minimum investment                               | <b>\$5,000 initial/\$25 additional</b> |
| Distribution frequency                           | <b>Monthly</b>                         |
| Last distribution                                | <b>\$0.0191</b>                        |

## Risk rating<sup>1</sup>

|     |               |        |                |      |
|-----|---------------|--------|----------------|------|
| Low | Low to medium | Medium | Medium to high | High |
|-----|---------------|--------|----------------|------|

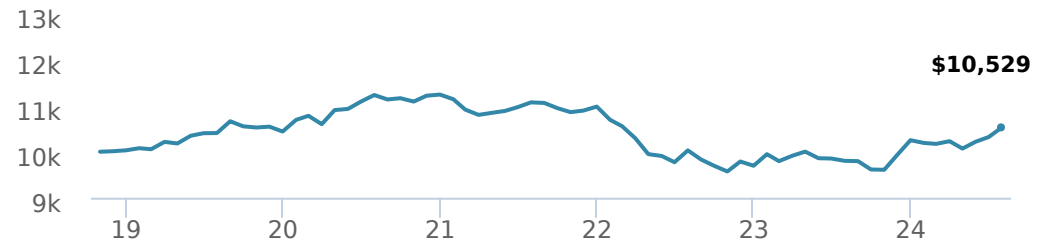
## FUND CODES

|   |             |
|---|-------------|
| F | <b>4060</b> |
| A | <b>2060</b> |
| I | <b>5060</b> |

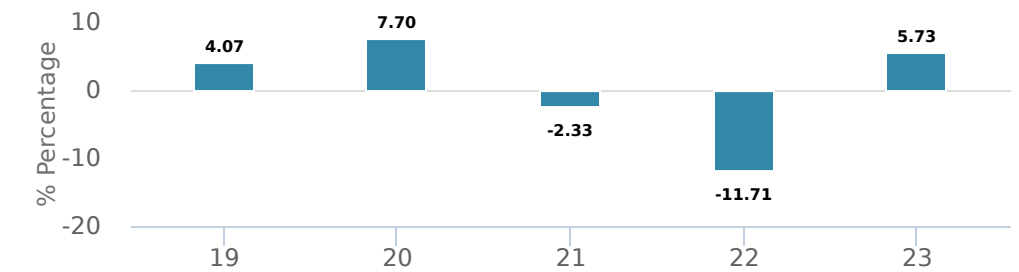
## PERFORMANCE<sup>2</sup>

As at 2024-07-31

### Growth of \$10,000 (since inception date)



### Calendar year performance



### Average annual compound returns

| YTD   | 1 Mo  | 3 Mo  | 6 Mo  | 1 Y   | 3 Y    | 5 Y   | 10 Y | Inception* |
|-------|-------|-------|-------|-------|--------|-------|------|------------|
| 2.71% | 2.03% | 4.58% | 3.32% | 7.42% | -1.66% | 0.24% | -    | 0.90%      |

\*Since inception date

## DISTRIBUTION HISTORY<sup>3</sup>

| Payable date | Total         | Payable date | Total         |
|--------------|---------------|--------------|---------------|
| 2024-08-23   | <b>0.0191</b> | 2024-03-22   | <b>0.0176</b> |
| 2024-07-26   | <b>0.0230</b> | 2024-02-23   | <b>0.0160</b> |
| 2024-06-21   | <b>0.0189</b> | 2024-01-26   | <b>0.0184</b> |
| 2024-05-24   | <b>0.0189</b> | 2023-09-22   | <b>0.0147</b> |
| 2024-04-26   | <b>0.0224</b> | 2023-08-25   | <b>0.0148</b> |

## MANAGEMENT TEAM



Marret Asset Management focuses on fixed-income investing and alternative strategies on behalf of institutional, high net worth and retail clients. Marret Asset Management Inc. is a partly owned subsidiary of CI Financial Corp. and an affiliate of CI Global Asset Management.



Adam Tuer

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Series F CAD



## PORTFOLIO ALLOCATIONS<sup>4</sup>

As at 2024-07-31

| Asset allocation          | (%)          | Sector allocation        | (%)          | Geographic allocation | (%)          |
|---------------------------|--------------|--------------------------|--------------|-----------------------|--------------|
| Canadian Government Bonds | <b>44.01</b> | Fixed Income             | <b>85.75</b> | Canada                | <b>88.40</b> |
| Canadian Corporate Bonds  | <b>33.73</b> | Cash and Cash Equivalent | <b>13.86</b> | United States         | <b>11.63</b> |
| Cash and Equivalents      | <b>13.86</b> | Other                    | <b>0.39</b>  | Other                 | <b>-0.03</b> |
| Foreign Government Bonds  | <b>4.13</b>  |                          |              |                       |              |
| Foreign Corporate Bonds   | <b>3.88</b>  |                          |              |                       |              |
| Derivatives               | <b>0.42</b>  |                          |              |                       |              |
| Other                     | <b>-0.03</b> |                          |              |                       |              |

## TOP HOLDINGS

|  | Sector                   | (%)          |
|--|--------------------------|--------------|
| 1. Canada Government 3.00% 01-Jun-2034       | Fixed Income             | <b>9.00%</b> |
| 2. Canada Government 3.25% 01-Dec-2033       | Fixed Income             | <b>7.15%</b> |
| 3. Canada Government 1.25% 01-Mar-2027       | Fixed Income             | <b>5.83%</b> |
| 4. Canada Government 1.50% 01-Jun-2026       | Fixed Income             | <b>3.07%</b> |
| 5. Ontario Province 4.15% 02-Dec-2054        | Fixed Income             | <b>2.66%</b> |
| 6. Ontario Province 4.15% 02-Jun-2034        | Fixed Income             | <b>2.23%</b> |
| 7. Usd Cash Sweep                            | Cash and Cash Equivalent | <b>1.95%</b> |
| 8. Canada Government 1.50% 01-Jun-2031       | Fixed Income             | <b>1.85%</b> |
| 9. Canada Government 3.50% 01-Mar-2034       | Fixed Income             | <b>1.84%</b> |
| 10. Cad Cash Sweep                           | Cash and Cash Equivalent | <b>1.80%</b> |
| 11. Canada Government 4.00% 01-Mar-2029      | Fixed Income             | <b>1.68%</b> |
| 12. United States Treasury 4.38% 15-May-2034 | Fixed Income             | <b>1.65%</b> |
| 13. Canada Government 3.25% 01-Sep-2028      | Fixed Income             | <b>1.59%</b> |
| 14. Canada Government 01-Aug-2024            | Cash and Cash Equivalent | <b>1.31%</b> |
| 15. Canada Government 2.75% 01-Dec-2055      | Fixed Income             | <b>1.23%</b> |

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<sup>1</sup> The risk level of a fund has been determined in accordance with a standardized risk classification methodology in National Instrument 81-102, that is based on the fund's historical volatility as measured by the 10-year standard deviation of the fund's returns. Where a fund has offered securities to the public for less than 10 years, the standardized methodology requires that the standard deviation of a reference mutual fund or index that reasonably approximates the fund's standard deviation be used to determine the fund's risk rating. Please note that historical performance may not be indicative of future returns and a fund's historical volatility may not be indicative of future volatility.

<sup>2</sup> Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns net of fees and expenses payable by the fund (except for figures of one year or less, which are simple total returns) including changes in security value and reinvestment of all dividends/distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

<sup>3</sup> Please refer to the fund's simplified prospectus for distribution information.

<sup>4</sup> Portfolio allocations will fluctuate over the life of the mutual fund as the portfolio holdings and market value of each security changes. The portfolio manager(s) may change the portfolio allocations in some or all of the sectors.

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The rates of return are used only to illustrate the effects of the compound growth rate and are not intended to reflect future values or returns on investment in an investment fund.

The "Growth of \$10,000 invested" chart shows the final value of a hypothetical \$10,000 investment in securities in this class/series of the fund as at the end of the investment period indicated and is not intended to reflect future values or returns on investment in such securities.

Management Expense Ratio ("MER") represents the trailing 12-month management expense ratio, which reflects the cost of running the fund, inclusive of applicable taxes including HST, GST and QST (excluding commissions and other portfolio transaction costs) as a percentage of daily average net asset value the period, including the fund's proportionate share of any underlying fund(s) expenses, if applicable. The MER is reported in each fund's Management Report of Fund Performance ("MRFP"). MRFPs can be found within the Documents tab on ci.com.

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Published August 2024