

CI Global High Yield Fixed Income Private Trust

SUMMARY OF INVESTMENT PORTFOLIO as at December 31, 2023

Category	% of Net Assets	Category	% of Net Assets	Top 25 Holdings	% of Net Assets
Country allocation		Sector allocation		Cash & Cash Equivalents	7.0
U.S.A.	45.4	Corporate Bonds	82.2	Quotient Holdings Finance Co., Ltd., 12%, April 15, 2030	2.8
Canada	29.6	Cash & Cash Equivalents	7.0	Northeast Grocery Inc.	2.7
Cash & Cash Equivalents	7.0	Term Loans	4.0	Highland Therapeutics Inc., 10%, September 30, 2026	2.4
Cayman Islands	4.9	Consumer Staples	2.7	Dresdner Funding Trust I, Convertible, 8.15%, June 30, 2031	2.2
Macau	2.9	Other Net Assets (Liabilities)	1.6	Inter Pipeline Ltd., Series 19-A, Convertible, Variable Rate, March 26, 2079	1.6
U.K.	2.6	Health Care	1.3	Fairfax India Holdings Corp., 5%, February 26, 2028	1.5
Other Net Assets (Liabilities)	1.6	Financials	0.6	Highland Therapeutics Inc.	1.3
Bermuda	1.3	Energy	0.2	Match Group FinanceCo 3 Inc., Convertible, 2%, January 15, 2030	1.2
Netherlands	1.0	Communication Services	0.2	Carnival Corp., 7.63%, March 01, 2026	1.2
Switzerland	0.8	Utilities	0.2	Cineplex Inc., Convertible, 5.75%, September 30, 2025	1.2
Panama	0.6	Industrials	0.0	Venture Global Calcasieu Pass LLC, 3.88%, November 01, 2033	1.2
Liberia	0.6	Real Estate	0.0	Toronto-Dominion Bank (The), Series 27, Convertible, Variable Rate, October 01, 2027	1.2
Ireland	0.5			Enbridge Inc., Convertible, Variable Rate, March 01, 2078	1.2
Germany	0.4			SkyMiles IP Ltd., Floating Rate, October 20, 2027	1.2
Australia	0.4			Inter Pipeline Ltd., Series 19-B, Convertible, Variable Rate, November 19, 2079	1.1
Zambia	0.4			Alvogen Pharma US Inc., Floating Rate, June 30, 2025	1.1
				ILFC E-Capital Trust I, Convertible, Variable Rate, December 21, 2065	1.1
				Husky III Holding Ltd., Payment-In-Kind, 13%, February 15, 2025	1.1
				Studio City Finance Ltd., 6.5%, January 15, 2028	1.1
				Cineplex Inc., 7.5%, February 26, 2026	1.0
				Keyera Corp., Convertible, Floating Rate, June 13, 2079	1.0
				Imola Merger Corp., 4.75%, May 15, 2029	1.0
				Barclays Bank PLC, Convertible, Variable Rate, December 15, 2034	1.0
				Dye & Durham Ltd., Convertible, 3.75%, March 01, 2026	1.0
				Total Net Assets (in \$000's)	\$26,276

The summary of investment portfolio may change due to ongoing portfolio transactions of the Fund and updates are available on a quarterly basis.

The prospectus and other information about the fund are available on the internet at www.ci.com.

