► See separate instructions.

P	art Reporting	Issuer						
1	Issuer's name					2 Issuer's employer identification number (EIN)		
	CI Canadian Inco	me & Growth Fu		N/A				
3				Telephone No. of contact		5 Email address of contact		
Duarte Boucinha			416	416-681-1752		dboucinha@ci.com		
6	6 Number and street (or P.O. box if mail is not delivered to street address) of contact					7 City, town, or post office, state, and ZIP code of contact		
15 York Street, 2nd floor						Toronto, Ontario, M5J 0A3		
8	Date of action		9 Class	9 Classification and description				
	Tax Year 2022	22		Non-taxable d	listribu	bution		
10	CUSIP number	11 Serial number(s	5)	12 Ticker symbol	1	13 Account number(s)		
	N/A	N/A		N/A		N/A		
Pa					ee back	of form for additional questions.		
14	Describe the organiza	tional action and, if a	pplicable, the	e date of the action or the dat	te again	st which shareholders' ownership is measured for		
	the action ►	A non-taxab	le distribu	tion was made to shareh	holders	s throughout the 2022 taxation year.		
		See question	15 for pe	r unit information of the	e retur	n of capital that occurred throughout		
		the 2022 tax	able year.					
			-					
15	5 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U					e hands of a U.S. taxpaver as an adjustment per		
share or as a percentage of old basis $\triangleright$ 0.15150 per unit								
			<u>-</u>					
16	uch as the market values of securities and the							
10	valuation dates >	N/A			lation, st			

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Pa	rt II	Organizational Action (continued)							
17		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax to	reatment is based ▶	►					
				312 and 316					
18	Can an	resulting loss be recognized? $\blacktriangleright$ N/A							
40			1. I	N/A					
19	Provide	any other information necessary to implement the adjustment, such as the reportab	le tax year ►	IN/Λ					
	Und	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and							
<u>.</u>		belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.							
Sigr Her	<u> </u>		Date March 31, 2022						
	Sign								
	Print	your name Darie Urbanky	Title President	and Chief Operating Officer					
Pai		Print/Type preparer's name Preparer's signature	Date	Check if PTIN					
	a parer			self-employed					
	Only	Firm's name		Firm's EIN ►					
		Firm's address ►		Phone no.					

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054