Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Р	art Reporting	Issuer							
1	Issuer's name		2 Issuer's employer identification number (EIN)						
	CI Global Incom	e & Growth Corp	orate Clas	N/A					
3	Name of contact for additional information 4 Telephone No. of contact				5 Email address of contact				
	Duarte Boucinha		416	5-681-1752	dboucinha@ci.com	dboucinha@ci.com			
6	Number and street (or I	P.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and ZIP co	ode of contact			
	15 York Street, 2nd floor				Toronto, Ontario, M5J 0A	Toronto, Ontario, M5J 0A3			
8	Date of action		9 Classification and description						
	Tax Year 2022			Non-taxable o	distribution	tribution			
10	CUSIP number	11 Serial number(s	s)	12 Ticker symbol	13 Account number(s)				
	N/A	N/A		N/A	N/A				
Pá					See back of form for additional questions.				
14						asured for			
	the action ►	Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action A non-taxable distribution was made to shareholders throughout the 2022 taxation year.							
		See question 15 for per unit information of the return of capital that occurred throughout							
		the 2022 tax			•	Iout			
		tile 2022 tax	abic year.						
15	Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis 0.03008 per unit								
16	Describe the calculation of the change in basis and the data that supports the calculation dates $\buildrel N/A$				ulation, such as the market values of securities an	d the			
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Par	t II	C	Organizational Action (continued)			· -
17	List	the a	applicable Internal Revenue Code section	(s) and subsection(s) upon which the tax tro	eatment is based ▶	IRC section 301(c)(2), 312 and 316
	_					
18	Can	any	resulting loss be recognized? ► N/A	1		
-						
-						
19	Prov	vide a	any other information necessary to impler	nent the adjustment, such as the reportable	e tax vear ▶	N/A
			any earler information necessary to impler	non and adjactment, each ac and reportable		
-						
	U	Jnder	penalties of periury. I declare that I have exan	nined this return, including accompanying sched	ules and statements.	and to the best of my knowledge and
	b			preparer (other than officer) is based on all inform		
Sign	.			M . 1 21	2022	
Here	9 S	Signat	ure ▶		Date March 31,	<u> </u>
	P	Print v	our name ▶ Darie Urbanky		Title President	and Chief Operating Officer
Paid			Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Pre		er↓				self-employed
Use			Firm's name			Firm's EIN ▶
Send	Form	n 893	Firm's address ► 37 (including accompanying statements) t	o: Department of the Treasury, Internal Re	venue Service, Oad	Phone no. den, UT 84201-0054