Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

| Р | art I Reporting I | ssuer | | <u>-</u> | <u> </u> | | | |
|--|---|------------------------|--|--------------------------------|--|--|--|--|
| 1 | Issuer's name | | 2 Issuer's employer identification number (EIN) | | | | | |
| | CI Diversified Yie | eld Fund (P) | N/A | | | | | |
| 3 | Name of contact for additional information 4 | | 4 Telephor | e No. of contact | 5 Email address of contact | | | |
| | Duarte Boucinha | | 416 | -681-1752 | dboucinha@ci.com | | | |
| 6 | 6 Number and street (or P.O. box if mail is not d | | delivered to | street address) of contact | 7 City, town, or post office, state, and ZIP code of contact | | | |
| | 2 Queen Street Ea | ıst, 20th Floor | | | Toronto, Ontario, M5C 3G7 | | | |
| 8 | Date of action | Date of action | | sification and description | | | | |
| | Tax Year 2021 | | | Non-taxable di | stribution | | | |
| 10 | CUSIP number 11 Serial number(s | | s) | 12 Ticker symbol | 13 Account number(s) | | | |
| | N/A | N/A | | N/A | N/A | | | |
| Ð | | | | | | | | |
| Part II Organizational Action Attach additional statements if needed. See back of form for additional questions. 14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for | | | | | | | | |
| | the action ▶ | | | | olders throughout the 2021 taxation year. | | | |
| | | | | | return of capital that occurred throughout | | | |
| _ | | the 2021 tax | | unit information of the | Teturi of capital that occurred throughout | | | |
| | | 1116 2021 (2) | tabie year. | | | | | |
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| 15 | Describe the guartitat | ive offect of the orac | win the hande of a LLC taypayar as an adjustment nor | | | | | |
| Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustance or as a percentage of old basis ► 0.39748 per unit | | | | | | | | |
| U.39/40 per utill | | | | | | | | |
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| 16 | Describe the calculation | on of the change in b | asis and the | data that supports the calcula | tion, such as the market values of securities and the | | | |
| | valuation dates ► | N/A | | | | | | |
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| 47 | | and the black of the second of | | | IDC |
|--------------|---------|--|---|------------------------|-----------------------------------|
| 17 Li | ist the | applicable Internal Revenue Code section | n(s) and subsection(s) upon which the tax treatment is ba | | |
| | | | | | 312 and 316 |
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| 1 8 C | an anv | resulting loss be recognized? ► N/A | Λ | | |
| | an any | | | | |
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| 1 9 P | rovide | any other information necessary to impler | nent the adjustment, such as the reports | able tax vear ▶ | N/A |
| | TOVIGO | any other information necessary to impler | mont the adjustment, such as the report | | 21/12 |
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| | | penalties of perjury, I declare that I have exan it is true, correct, and complete. Declaration of | | | |
| Sign | | -16 , | | | |
| Here | Signa | ture • | Date ► | | |
| | | | | | |
| | Print | our name ► Darie Urbanky | | | and Chief Operating Office |
| Paid | | Print/Type preparer's name | Preparer's signature | Date | Check if PTIN |
| Prepa | arer | | | | self-employed |
| Use (| Only | Firm's name ► | | | Firm's EIN ▶ |
| | | Firm's address ► | | | Phone no. |

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054