► See separate instructions.

	and Reporting	issuer					
1	Issuer's name		2 Issuer's employer ide	2 Issuer's employer identification number (EIN)			
	Signature Canadia	n Bond Corporat	N/A	N/A			
				e No. of contact	5 Email address of contac	zt	
Duarte Boucinha			416	-681-1752	dboucinha@ci.com	dboucinha@ci.com	
6 Number and street (or P.O. box if mail is not delive				street address) of contact	7 City, town, or post office, s	7 City, town, or post office, state, and ZIP code of contact	
	2 Queen Street East, 20th Floor				Toronto, Ontario	o, M5C 3G7	
8	Date of action		9 Class	sification and description			
	Tax Year 2020			Non-taxable dis	stribution	ribution	
10	CUSIP number	11 Serial number(s	\$)	12 Ticker symbol	13 Account number(s)		
	N/A	N/A		N/A	N/A		
Pa				-	e back of form for additional q	uestions.	
14					against which shareholders' owr		
	the action ►				olders throughout the 2020		
					return of capital that occur		
		the 2020 tax	-		1		
			· ·				
15	Describe the quantita	tive effect of the orga	nizational ac	ion on the basis of the securit	y in the hands of a U.S. taxpayer	as an adjustment per	
	share or as a percenta	-	,				
	•	<u> </u>	<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>				
16	Describe the calculati	on of the change in b	asis and the	data that supports the calcula	tion, such as the market values of	f securities and the	
	valuation dates >	N/A					
		14/11					
For	Paperwork Reduction	Act Notice, see the	separate Ins	structions.	Cat. No. 37752P	Form 8937 (12-2017)	

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Pa	rt II	Drganizational Action (continued)		
17		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax tr	reatment is based ▶	►
				312 and 316
40	Con on	resulting lass he recognized $\sim N/A$		
18	Can an	resulting loss be recognized? ► N/A		
19	Provide	any other information necessary to implement the adjustment, such as the reportabl	le tax year ►	N/A
	Und	r penalties of perjury, I declare that I have examined this return, including accompanying scheo it is true, correct, and complete. Declaration of preparer (other than officer) is based on all infor	dules and statements mation of which prepa	, and to the best of my knowledge and arer has any knowledge.
Sigr		-+		
Her	<u> </u>		Date March 31, 2020	
		your name ► Darie Urbanky Print/Type preparer's name Preparer's signature	Title ► President	and Chief Operating Officer
Paie	d parer	Print/Type preparer's name Preparer's signature		Check if self-employed
	e Only	Firm's name		Firm's EIN ►
	,	Firm's address 🕨		Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054