► See separate instructions.

Ρ	art Reporting	Issuer								
1	Issuer's name			2 Issuer's employer identification number (EIN)						
	CI U.S. Income U	S\$ Fund (A)		N/A						
3	Name of contact for add	ditional information	4 Telephon	No. of contact <b>5</b> Email address of co		5 Email address of contact				
	Duarte Boucinha 4			16-681-1752		dboucinha@ci.com				
6	Number and street (or F	delivered to s	street address) of contact		7 City, town, or post office, state, and ZIP code of conta					
	15 York Street, 2nd floor					Toronto, Ontario, M5J 0A3				
8	Date of action Tax Year 2023		9 Class	9 Classification and description Non-taxable distrib						
						bution				
10	CUSIP number	11 Serial number(s	)	12 Ticker symbol	•	13 Account number(s)				
	N/A	N/A N/A N		N/A						
Pa			h additiona		See back	<pre>&lt; of form for additional questions.</pre>				
14	Describe the organiza	tional action and, if a	plicable, the	e date of the action or the	date again	st which shareholders' ownership is measured for				
	the action ►	A non-taxab	le distribut	ion was made to shar	reholders	s throughout the 2023 taxation year.				
See question 15 for per unit information of the return of capital that occurred throughout										
		the 2023 tax	<u>able year.</u>							
45	Describe the supplication									
15					curity in th	e hands of a U.S. taxpayer as an adjustment per				
share or as a percentage of old basis  0.08149 per unit										
16		-	asis and the	data that supports the cal	culation, s	uch as the market values of securities and the				
	valuation dates $\blacktriangleright$	N/A								
	Demonstrate Destroyt					. No. 37752P Form <b>8937</b> (12-20 <sup>-</sup>				
ror	Paperwork Reduction	ACLINOTICE, SEE THE	separate ins	uucuons.	Cat	. No. 37752P Form <b>8937</b> (12-20 <sup>-</sup>				

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Pa	rt II	Organizational Action (continued)								
17		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax to	reatment is based ▶	IRC section 301(c)(2),						
				312 and 316						
18	Can an	resulting loss be recognized? $\blacktriangleright$ N/A								
	<b>–</b>			NI/A						
19	Provide	any other information necessary to implement the adjustment, such as the reportab	le tax year ►	N/A						
	Und	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and								
		belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.								
Sigr Her	<u> </u>		Date March 31, 2023							
пег	Sign									
	Drint	your name ► Darie Urbanky	Title President	and Chief Operating Officer						
Pai		Print/Type preparer's name Preparer's signature	Date	Check if PTIN						
	a parer			self-employed						
	e Only	Firm's name		Firm's EIN ►						
		Firm's address ►		Phone no.						

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054