See separate instructions.

Part Beporting Issuer

_	Issuer's name	ISSUEI	2 Issuer's employer identification number (EIN)				
	CIM · I						
3	CI Mosaic Income		N/A 5 Email address of contact				
U				e No. of contact			
Duarte Boucinha				-681-1752	dboucinha@ci.com		
6	Number and street (or F	P.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact				
	15 York Street, 2r	d floor			Toronto, Ontario, M5J 0A3		
8	Date of action		9 Classification and description				
	Tax Year 2023			Non-taxable di	ibution		
10	CUSIP number	11 Serial number(\$)	12 Ticker symbol	13 Account number(s)		
	N/A	N/A		N/A	N/A		
Pa					e back of form for additional questions.		
14	0				against which shareholders' ownership is measured for		
the action ► A non-taxable distribution was made to shareholders throughout the 2023 taxation year.							
		See question	15 for per	r unit information of the	return of capital that occurred throughout		
		the 2023 tax	able year.				
15	Describe the quantitat	tive effect of the orag	nizational act	ion on the basis of the securit	y in the hands of a U.S. taxpayer as an adjustment per		
10	share or as a percenta	-	y in the hands of a 0.0. taxpayer as an adjustment per				
				unit			
16	Describe the calculation valuation dates ►	on of the change in b $\mathrm{N/A}$	asis and the	data that supports the calcula	tion, such as the market values of securities and the		

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Pa	rt II	Organizational Action (continued)							
17		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax to	reatment is based ▶	IRC section 301(c)(2),					
				312 and 316					
18	Can an	resulting loss be recognized? \blacktriangleright N/A							
	–			NI/A					
19	Provide	any other information necessary to implement the adjustment, such as the reportab	le tax year ►	N/A					
	Und	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and							
		belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.							
Sigr Her	<u> </u>		March 31, 2023						
пег	Sign		Date March 31,	Date March 31, 2023					
	Drint	your name ► Darie Urbanky	Title President	and Chief Operating Officer					
Pai		Print/Type preparer's name Preparer's signature	Date	Check if PTIN					
	a parer			self-employed					
	e Only	Firm's name		Firm's EIN ►					
		Firm's address ►		Phone no.					

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054