## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

E	art I Reporting I	ssuer		<u> </u>	-				
1	Issuer's name		2 Issuer's employer identification number (EIN)						
	CI Mosaic Balance	ed ETF Portfolio	N/A						
3	Name of contact for add	Name of contact for additional information		ne No. of contact	5 Email address of contact				
	Duarte Boucinha	Duarte Boucinha		5-681-1752	dboucinha@ci.com				
6	6 Number and street (or P.O. box if mail is not del			street address) of contact	7 City, town, or post office, state, and ZIP code of contact				
	15 York Street, 2n	d floor			Toronto, Ontario, M5J 0A3				
8	8 Date of action		9 Clas	sification and description					
	Tax Year 2023			Non-taxable distribution					
10	CUSIP number 11 Serial number(s)		s)	12 Ticker symbol	13 Account number(s)				
	N/A	N/A	Λ	N/A	N/A				
Р									
Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.  14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for									
	the action ►				nolders throughout the 2023 taxation year.				
					e return of capital that occurred throughout				
		the 2023 tax		T WITH THE OTHER OF THE	o rotain or capital that occurred amoughout				
		the 2025 ta	table year.						
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15	Describe the quantitat	ive effect of the oras	nizational ac	tion on the basis of the secur	ity in the hands of a LLS taypayer as an adjustment ner				
Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjust share or as a percentage of old basis ► 0.55901 per unit									
on as a personnage of old basis F 0.53701 pct time									
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16	Describe the calculation	on of the change in b	pasis and the	data that supports the calcul	ation, such as the market values of securities and the				
	valuation dates ►								
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Par	t II	C	Organizational Action (continued)			· -	
17	List	the a	applicable Internal Revenue Code section	(s) and subsection(s) upon which the tax tr	eatment is based ▶	IRC section 301(c)(2), 312 and 316	
18	Can	anv	resulting loss be recognized?▶N/A	A			
10	Oan	arry	resulting loss be recognized:	-			
19	Prov	vide a	any other information necessary to impler	ment the adjustment, such as the reportable	e tax year ▶	N/A	
				nined this return, including accompanying sched			
0:	belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.						
Sign Here	.			Date March 31,	2023		
		signat	ure •				
	Print your name ▶ Darie Urbanky				Title President	and Chief Operating Officer	
Paic			Print/Type preparer's name	Preparer's signature	Date	Check if PTIN	
Pre	oare					self-employed	
Use	On	ıly	Firm's name ► Firm's address ►			Firm's EIN ▶	
Send	Form	n 893		to: Department of the Treasury, Internal Re	venue Service, Ogo	Phone no. den, UT 84201-0054	