See separate instructions.

Part Reporting Issuer

| | Issuer's name | ISSUEI | 2 Issuer's employer iden | 2 Issuer's employer identification number (EIN) | | | |
|-----|--|---|-------------------------------------|---|---|-----------------------------|--|
| | | | | | | | |
| 3 | Name of contact for ad | hly Income Corpo | IN/ A 5 Email address of contact | | | | |
| Ŭ | | | - | e No. of contact | | dboucinha@ci.com | |
| | Duarte Boucinha | | | -681-1752 | | | |
| 6 | Number and street (or I | P.O. box if mail is not delivered to street address) of con | | | 7 City, town, or post office, sta | te, and ZIP code of contact | |
| | 2 Queen Street East, 20th Floor | | | | Toronto, Ontario | Toronto, Ontario, M5C 3G7 | |
| 8 | Date of action | | 9 Class | ification and description | | | |
| | Tax Year 2020 | | | Non-taxable dis | stribution | tion | |
| 10 | CUSIP number 11 Serial number(s) | |) | 12 Ticker symbol | 13 Account number(s) | 13 Account number(s) | |
| | NT / A | | | | | | |
| P | N/A art II Organizati | N/A | | N/A | N/A e back of form for additional qu | estions | |
| 14 | | | | | against which shareholders' owne | | |
| 14 | the action ► | | | | olders throughout the 2020 t | | |
| | | | | | 0 | | |
| | | - | - | unit information of the | return of capital that occurre | ed throughout | |
| | | the 2020 tax | <u>able year.</u> | | | | |
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| 15 | | - | | | y in the hands of a U.S. taxpayer a | s an adjustment per | |
| | share or as a percent | age of old basis | .29195 per | unit | | | |
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| 16 | Describe the calculati | ion of the change in b | asis and the | data that supports the calcula | tion, such as the market values of s | securities and the | |
| | valuation dates > | N/A | | | | | |
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| For | Paperwork Reduction | Act Notice, see the | separate Ins | tructions. | Cat. No. 37752P | Form 8937 (12-2017) | |

| Form | 8937 (12- | 017) | | Page 2 |
|------|------------|---|---|---|
| Pa | rt II | Drganizational Action (continued) | | |
| 17 | | applicable Internal Revenue Code section(s) and subsection(s) upon which the tax tr | reatment is based ▶ | ► |
| | | | | 312 and 316 |
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| 40 | Con on | resulting lass he recognized $\sim N/A$ | | |
| 18 | Can an | resulting loss be recognized? ► N/A | | |
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| 19 | Provide | any other information necessary to implement the adjustment, such as the reportabl | le tax year ► | N/A |
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| | Und | r penalties of perjury, I declare that I have examined this return, including accompanying scheo it is true, correct, and complete. Declaration of preparer (other than officer) is based on all infor | dules and statements mation of which prepa | , and to the best of my knowledge and arer has any knowledge. |
| Sigr | | -+ | | |
| Her | <u> </u> | | Date March 31, 2020 | |
| | | | | |
| | | your name ► Darie Urbanky Print/Type preparer's name Preparer's signature | Title ► President | and Chief Operating Officer |
| Paie | d parer | Print/Type preparer's name Preparer's signature | | Check if self-employed |
| | e Only | Firm's name | | Firm's EIN ► |
| | , | Firm's address 🕨 | | Phone no. |

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054