



February 16, 2024

For the Securityholders of

CI Asian Opportunities Fund
CI Asian Opportunities Corporate Class*
CI Global Quality Dividend Managed Corporate Class*
CI Emerging Markets Corporate Class*
CI Global Dividend Corporate Class*
CI Real Income 1941-45 Class**
CI Real Income 1946-50 Class**
CI Real Income 1951-55 Class**
CI Real Short Term Income Pool Class**
CI Real Mid Term Income Pool Class**
CI Real Long Term Income Pool Class**
CI Real Growth Pool Class**
CI Defensive Income Personal Portfolio** *(to be renamed CI Mosaic Income ETF Portfolio Class)*
CI Conservative Income Personal Portfolio** *(to be renamed CI Mosaic Balanced Income ETF Portfolio Class)*
CI Balanced Income Personal Portfolio** *(to be renamed CI Mosaic Balanced ETF Portfolio Class)*
CI Growth & Income Personal Portfolio** *(to be renamed CI Mosaic Balanced Growth ETF Portfolio Class)*
CI Growth Personal Portfolio** *(to be renamed CI Mosaic Growth ETF Portfolio Class)*

**shares of CI Corporate Class Limited*

***shares of Sentry Corporate Class Ltd.*

(each a “**Fund**” and, collectively, the “**Funds**”)

Dear Investor,

Special Meetings – Proposals in respect of Fund Mergers and Investment Objective Changes

Special meetings of the securityholders of each of the Funds will be held on Wednesday, March 20, 2024, commencing at 10:00 a.m. (Toronto time), solely as virtual (online) meetings by accessing the following link: <https://meet.secureonlinevote.com> (each, a “**Meeting**”, and collectively, the “**Meetings**”).

If a Meeting is adjourned, this notice shall constitute notice of the adjourned Meeting, which will be held in the same manner and at the same time on Friday, March 22, 2024.

To attend a Meeting, securityholders of the applicable Fund and duly appointed proxyholders must go to <https://meet.secureonlinevote.com> and enter their 12-digit control number located on their form of proxy. Upon successful registration, a personalized meeting link will be displayed (if registering in advance of the date of the Meeting) or a “Join Meeting” button will appear (if registering on the date of the Meeting). The Meetings are hosted on the Zoom teleconferencing platform. To participate in a Meeting, attendees must install the Zoom client software application on their smartphone, tablet or computer. Attendees will be prompted to install Zoom when they click on the personalized link or “Join Meeting” button.

The purposes of the Special Meeting are:

1. Fund Mergers

To seek the approvals of the securityholders of

- a) each Fund referred to in the table below under the heading “Terminating Fund” (each, a “**Terminating Fund**”) to merge such Terminating Fund into the corresponding continuing fund (each, a “**Continuing Fund**”) shown opposite its name below (each, a “**Merger**”); and
- b) each of CI Emerging Markets Corporate Class and CI Global Dividend Corporate Class (each, a “**Continuing Corporate Fund**”) to acquire the assets of the corresponding Terminating Fund shown opposite its name below,

on the basis described in the management information circular dated February 16, 2024 (the “**Circular**”).

Merger No.	Terminating Fund	Continuing Fund
1	CI Asian Opportunities Fund	CI Emerging Markets Fund
2	CI Asian Opportunities Corporate Class	CI Emerging Markets Corporate Class
3	CI Global Quality Dividend Managed Corporate Class	CI Global Dividend Corporate Class
4	CI Real Income 1941-45 Class	CI Select Income Managed Corporate Class
5	CI Real Income 1946-50 Class	CI Select Income Managed Corporate Class
6	CI Real Income 1951-55 Class	CI Select Income Managed Corporate Class
7	CI Real Short Term Income Pool Class	CI Canadian Bond Corporate Class
8	CI Real Mid Term Income Pool Class	CI Canadian Bond Corporate Class
9	CI Real Long Term Income Pool Class	CI Canadian Bond Corporate Class
10	CI Real Growth Pool Class	CI Select Global Equity Corporate Class

2. Investment Objective Changes

To seek the approvals of the securityholders of each Fund referred to in the table below (each, a “**Repositioning Fund**”) to change its investment objective (each a “**Proposed Investment Objective Change**”), as described in the Circular; and

No.	Fund
1	CI Defensive Income Personal Portfolio (to be renamed CI Mosaic Income ETF Portfolio Class)
2	CI Conservative Income Personal Portfolio (to be renamed CI Mosaic Balanced Income ETF Portfolio)
3	CI Balanced Income Personal Portfolio (to be renamed CI Mosaic Balanced ETF Portfolio Class)
4	CI Growth & Income Personal Portfolio (to be renamed CI Mosaic Balanced Growth ETF Portfolio Class)
5	CI Growth Personal Portfolio (to be renamed CI Mosaic Growth ETF Portfolio Class)

3. Other Business

To transact such other business as may properly come before the Meeting for each Fund.

We have provided a detailed description of the matters to be considered at the Meetings in the Circular. The full text of the proposed resolutions authorizing the matters referred to above is set out in Schedules “A” to “D” of the Circular. Please review the Circular before voting.

Attending the Online Meetings

The Meetings will be held solely as virtual (online) meetings. Securityholders of the Funds and duly-appointed proxyholders, regardless of geographic location, will have an equal opportunity to participate virtually at the Meeting as they would at a physical meeting, provided they remain connected online at all times during the Meetings. Securityholders and duly-appointed proxyholders will be able to listen to the Meetings and to ask questions when prompted while the Meetings are being held, and to submit their votes during the assigned voting period at www.secureonlinevote.com by entering the 12-digit control number located on their form of proxy.

It is the responsibility of securityholders to ensure connectivity for the duration of the Meetings. Securityholders currently planning to participate in the Meetings should consider submitting their votes or form of proxy in advance so that their votes will be counted in the event of technical difficulties.

For any questions regarding a securityholder's ability to participate or vote at the Meetings, please contact Proxy Processing, Doxim Solutions Inc. at info@secureonlinevote.com. Following the Meetings, a report of voting results will be filed on the System for Electronic Document Analysis and Retrieval ("SEDAR+").

Notice-and-Access and the Circular

We are using the notice-and-access procedure to reduce the volume of paper in the materials distributed for the Meetings. Instead of receiving a printed copy of the Circular, you are receiving this notice outlining the procedures for accessing the Circular online or requesting a paper copy to be sent to you free of charge. For more information about the notice-and-access procedures, please contact the manager of the Fund (the "**Manager**"), CI Global Asset Management, at 1-800-792-9355 or by emailing service@ci.com.

How to Access the Circular Online

An electronic version of the Circular, this notice and other meeting materials are available at:

- www.ci.com
- www.secureonlinevote.com
- www.sedarplus.ca

The materials will remain available on our website for one year after the date of this notice.

How to Obtain a Paper Copy of the Circular

Securityholders of the Fund can request that a paper copy of the Circular be delivered, at no cost, by calling 1-800-792-9355 or by emailing service@ci.com. If you would like to receive a paper copy of the Circular before the proxy voting deadline of 10 a.m. (Toronto time) on March 18, 2024, you should take into account the three (3) business day period for processing requests as well as possible delays in mailing times for first class mail, and make your request prior to 5 p.m. (Toronto time) on March 4, 2024. Prior to March 20, 2024, the Manager will arrange for a copy of the Circular to be sent to you within three (3) business days of receipt of your request. After March 20, 2024, and for a period of one year from the date the Circular is filed on SEDAR+ at www.sedarplus.ca, a copy will be arranged to be sent to you within 10 calendar days of receiving your request.

Recommendation regarding the Proposed Mergers and Proposed Investment Objective Changes

The Manager believes that the proposed Mergers and Proposed Investment Objective Changes are in the best interests of the Terminating Funds, Continuing Corporate Funds and Repositioning Funds, as applicable, and recommends that securityholders of Terminating Funds, the Continuing Corporate Funds and the Repositioning Funds vote FOR the proposed Mergers, and Proposed Investment Objective Changes, as applicable.

The independent review committee (the “IRC”) for the Terminating Funds and the Continuing Corporate Funds has reviewed the potential conflict of interest matters relating to the proposed Mergers and has provided the Manager with a positive recommendation, having determined that the proposed Mergers will achieve a fair and reasonable result for the Terminating Funds and the Continuing Corporate Funds.

While the IRC has considered the proposed Mergers from a conflict of interest perspective, it is not the role of the IRC to recommend that securityholders vote in favour of or against the proposed Mergers. Securityholders should review the proposed Mergers and make their own decision.

Record Date

February 5, 2024 is the record date for the determination of securityholders entitled to receive notice of and vote at the Meetings.

Voting

If you are entitled to vote but unable to attend the Meetings in person, you may exercise your voting rights via one of the following methods prior to the applicable Meeting:

1. access www.secureonlinevote.com online and enter the 12-digit control number that is located on your form of proxy and follow the simple instructions on that website;
2. fax your completed form of proxy to 1 (888) 496-1548 (toll free); or
3. sign, date and return your completed form of proxy in the postage paid return envelope provided for that purpose.

In order to be voted at a Meeting or an adjournment thereof, your completed form of proxy must be deposited with Proxy Processing Department, 102-1380 Rodick Rd, Markham, Ontario, L3R 9Z9 by no later than 10:00 a.m. (Toronto time) on March 18, 2024 or 48 hours, excluding Saturdays, Sundays and holidays, preceding any adjourned Meeting.

DATED at Toronto, Ontario this 16th day of February, 2024.

**BY ORDER OF THE BOARD OF DIRECTORS OF
CI GLOBAL ASSET MANAGEMENT,
AS MANAGER OF THE FUNDS**

“Darie Urbanky”

Darie Urbanky
President, acting as Chief Executive Officer,
CI Global Asset Management

**BY ORDER OF THE BOARD OF DIRECTORS OF
CI CORPORATE CLASS LIMITED**

“Duarte Boucinha”

Duarte Boucinha
Chief Executive Officer,
CI Corporate Class Limited

**BY ORDER OF THE BOARD OF DIRECTORS OF
SENTRY CORPORATE CLASS LTD.**

“Duarte Boucinha”

Duarte Boucinha
Chief Executive Officer,
Sentry Corporate Class Ltd.

**CI Global Asset Management is a registered business name of CI Investments Inc.*

To request an alternative format of this document, please contact us through our website at www.ci.com, or by calling 1-800-792-9355.