



**GLOBAL ASSET  
MANAGEMENT**

15 York Street, Second Floor  
Toronto, Ontario M5J 0A3  
[www.ci.com](http://www.ci.com)

Telephone: 416-364-1145  
Toll Free: 1-800-268-9374  
Facsimile: 416-364-6299

February 11, 2025

For the securityholders of

**CI SHORT-TERM BOND FUND  
CI CANADIAN CORE PLUS BOND FUND  
CI RESOURCE OPPORTUNITIES CLASS\*  
CI BIO-REVOLUTION INDEX ETF  
CI SHORT TERM GOVERNMENT BOND INDEX CLASS ETF\*\***

*\* a class of shares of Sentry Corporate Class Ltd.*

*\*\* a class of shares of CI First Asset Fund Corp.*

(each, a “**Fund**”, and collectively, the “**Funds**”)

Dear Investor,

### **Special Meetings – Proposals in respect of Fund Mergers**

Special meetings of the securityholders of each of the Funds will be held on Wednesday, March 19, 2025, solely as virtual (online) meetings by way of live audio webcast, commencing at 10:00 a.m. (Toronto time) for CI Short-Term Bond Fund, CI Canadian Core Plus Bond Fund and CI Resource Opportunities Class at the following link [www.virtualshareholdermeeting.com/CIMF2025](http://www.virtualshareholdermeeting.com/CIMF2025); 10:30 a.m. (Toronto Time) for CI Bio-Revolution Index ETF at the following link [www.virtualshareholdermeeting.com/CIBIO2025](http://www.virtualshareholdermeeting.com/CIBIO2025); and 11:00 a.m. (Toronto time) for CI Short Term Government Bond Index Class ETF at the following link [www.virtualshareholdermeeting.com/FGF2025](http://www.virtualshareholdermeeting.com/FGF2025) (each, a “**Meeting**”, and collectively, the “**Meetings**”).

If the Meeting in respect of any Fund is adjourned, this notice shall constitute notice of the adjourned meeting, which will be held in the same manner and at the same time on March 21, 2025.

To attend a Meeting, securityholders of the Funds and duly-appointed proxyholders must use the link appropriate to the Meeting and enter their 16-digit control number located on their form of proxy or voting instruction form, as applicable, or provide their 8-character appointee identification number, as applicable. Participants will require an internet connected device such as a computer, tablet or cellphone in order to access the Meeting website. The Meeting website is fully supported across browsers and devices running the most updated version of applicable software plug-ins. Please ensure that you have a strong, preferably high-speed, internet connection to participate in the Meeting.

The purposes of the Meetings are:

#### **1. Fund Mergers**

To seek the approvals of the securityholders of each Fund referred to in the table below under the heading “Terminating Fund” (each, a “**Terminating Fund**”) to merge such Terminating Fund into the corresponding continuing fund (each, a “**Continuing Fund**”) shown opposite its name below (each, a “**Merger**”, and collectively, the “**Mergers**”), as described in the management information circular dated February 11, 2025 (the “**Circular**”).

<b>Merger</b>	<b>Terminating Fund</b>	<b>Continuing Fund</b>
1	CI Short-Term Bond Fund	CI Global Short-Term Bond Fund
2	CI Canadian Core Plus Bond Fund	CI Canadian Bond Fund
3	CI Resource Opportunities Class	CI Global Resource Corporate Cass
4	CI Bio-Revolution Index ETF (CDNA)	CI Global Healthcare Leaders Index ETF (CHCL.B)
5	CI Short Term Government Bond Index Class ETF (FGB)	CI 1-5 Year Laddered Government Strip Bond Index ETF (BXF)

## 2. Other Business

To transact such other business as may properly come before the Meeting for each Fund.

We have provided a detailed description of the matters to be considered at the Meetings in the Circular. The full text of the proposed resolutions authorizing the matters referred to above is set out in Schedule “A” of the Circular. Please review the Circular before voting.

If the Merger for a particular Fund does not receive the necessary securityholder approval, CI Global Asset Management (the “**Manager**”) will not proceed with the applicable Merger.

### **Attending and Voting at the Online Meetings**

The Meetings will be held solely as virtual (online) meetings. Securityholders of the Funds and duly-appointed proxyholders, regardless of geographic location, will be able to attend a live webcast of the Meetings. Please note that only registered securityholders and duly-appointed proxyholders, with their 16-digit control number or 8-character appointee identification number, as applicable, may ask questions and submit their votes at the Meeting.

**It is the responsibility of securityholders to ensure connectivity for the duration of the Meetings. Securityholders currently planning to participate in the Meetings should consider submitting their votes, form of proxy or voting instruction form, as applicable, in advance so that their votes will be counted in the event of technical difficulties.**

Following the Meetings, a report of voting results will be filed on the System for Electronic Document Analysis and Retrieval (“**SEDAR+**”).

### **Notice-and-Access and the Circular**

We are using the notice-and-access procedure to reduce the volume of paper in the materials distributed for the Meetings. Instead of receiving a printed copy of the Circular, you are receiving this notice outlining the procedures for accessing the Circular online or requesting a paper copy to be sent to you free of charge. For more information about the notice-and-access procedures, please contact the Manager of the Funds at 1-800-792-9355 or by emailing [service@ci.com](mailto:service@ci.com).

An electronic version of the Circular, this notice and other meeting materials are available at:

- [www.ci.com](http://www.ci.com)
- [www.sedarplus.ca](http://www.sedarplus.ca).

The materials will remain available on our website for one year after the date of this notice.

### **How to Obtain a Paper Copy of the Circular**

Securityholders of the Funds can request that a paper copy of the Circular be delivered, at no cost, by calling 1-800-792-9355 or by emailing [service@ci.com](mailto:service@ci.com). If you would like to receive a paper copy of the Circular before the proxy voting deadline of 10:00 a.m. (Toronto time) on March 17, 2025 for CI Short-Term Bond Fund, CI Canadian Core Plus Bond Fund and CI Resource Opportunities Class; 10:30 a.m. (Toronto Time) on March 17, 2025 for CI Bio-Revolution Index ETF; and 11:00 a.m. (Toronto time) on March 17, 2025 for CI Short Term Government Bond Index Class ETF, you should take into account the three (3) business day period for processing requests as well as possible delays in mailing times for first class mail, and make your request prior to 5:00 p.m. (Toronto time) on March 3, 2025. Prior to March 19, 2025, the Manager will arrange for a copy of the Circular to be sent to you within three (3) business days of receipt of your request. After March 19, 2025, and for a period of one year from the date the Circular is filed on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca), a copy will be sent to you within 10 calendar days of receiving your request.

### **Recommendations regarding the Mergers**

**The Manager believes that the proposed Mergers are in the best interests of the Funds and recommends that securityholders of the Funds vote FOR the proposed Mergers.**

The independent review committee (the “IRC”) of the Funds has reviewed the potential conflict of interest matters relating to the proposed Mergers and has provided the Manager with a positive recommendation, having determined that the proposed Mergers will achieve a fair and reasonable result for the Funds.

**While the IRC has considered the proposed Mergers from a conflict of interest perspective, it is not the role of the IRC to recommend that securityholders vote in favour of or against the proposed Mergers. Securityholders should review the proposed Mergers and make their own decision.**

### **Record Date**

January 30, 2025 is the record date for the purpose of determining those securityholders entitled to receive notice of and vote at the Meetings. You are only entitled to receive notice of and vote at a Meeting of a Fund if you were a shareholder of a Fund as at the close of business on the record date.

### **Voting Prior to the Meeting**

You can vote by filling out the accompanying form of proxy or voting instruction form, as applicable, and mailing it back, by telephone, or by internet in accordance with the instructions provided in the form. Alternatively, you can vote at the Meetings by attending the applicable Meeting virtually.

If you are entitled to vote but unable to attend the Meetings in person, you may exercise your voting rights via one of the following methods prior to the applicable Meeting:

1. **Voting by internet:** access [www.proxyvote.com](http://www.proxyvote.com) online and enter the 16-digit control number that is located on your form of proxy or voting instruction form, as applicable, and follow the instructions on that website;
2. **Voting by telephone (Canada and U.S. only):** telephone at 1-800-474-7493 (English) or 1-800-474-7501 (French) with the 16-digit control number that is located on your form of proxy or voting instruction form, as applicable; or
3. **Voting by mail:** sign, date and return your completed form of proxy or voting instruction form, as applicable, by mail to Broadridge Investor Communications Solutions, Data Processing Centre, P.O. Box 3700 STN Industrial Park, Markham, ON, L3R 9Z9.

Please refer to the directions on your form of proxy or voting instruction form, as applicable, for instructions on how to vote using these methods.

In order to be voted at a Meeting or an adjournment thereof, your completed form of proxy or voting instruction form, as applicable, must be deposited with Broadridge Investor Communications Solutions, Data Processing Centre, P.O. Box 3700 STN Industrial Park, Markham, ON, L3R 9Z9 by no later than 10:00 a.m. (Toronto time) on March 17, 2025 for CI Short-Term Bond Fund, CI Canadian Core Plus Bond Fund and CI Resource Opportunities Class; 10:30 a.m. (Toronto Time) on March 17, 2025 for CI Bio-Revolution Index ETF; and 11:00 a.m. (Toronto time) on March 17, 2025 for CI Short Term Government Bond Index Class ETF or 48 hours, excluding Saturdays, Sundays and public holidays, preceding any adjourned Meeting.

Although the Meetings are scheduled to be held concurrently at 10:00 am on March 19, 2025 for CI Short-Term Bond Fund, CI Canadian Core Plus Bond Fund and CI Resource Opportunities Class, for purposes of convenience, securityholders of these Funds will vote separately on the matters to be decided upon by them.

The ETF facts document(s) and the fund facts document(s) for the applicable series of securities of the Continuing Fund accompanying this notice are provided for informational purposes only to the securityholders of the Terminating Funds and not with the intention of soliciting subscriptions for the purchase of securities of the Continuing Fund.

***Important Advice for Non-Registered / Beneficial Securityholders: You are a non-registered / beneficial securityholder if your bank, trust company, securities dealer, broker or other intermediary holds your securities for you. In that case, you likely did not receive a form of proxy, but received a voting instruction form. A non-registered / beneficial securityholder cannot use a voting instruction form to vote his or her securities directly at the Meeting(s). Rather, the voting instruction form must be returned to his or her intermediary in advance of the Meeting(s) to have the securities voted. If you are a non-registered / beneficial securityholder and wish to ask questions and vote at the Meeting(s), you should appoint yourself as proxyholder by following the instructions found on the voting instruction form or contacting your intermediary well in advance of the Meeting(s) to determine how you can do so. Only registered securityholders or duly appointed proxyholders (including non-registered securityholders / beneficial owners who have appointed themselves as proxyholder) may vote and/or ask questions at the Meeting(s).***

DATED at Toronto, Ontario this 11th day of February, 2025.

**BY ORDER OF THE BOARD OF  
DIRECTORS OF CI GLOBAL ASSET  
MANAGEMENT, AS MANAGER OF THE  
FUNDS**

*“Marc-André Lewis”*

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Marc-André Lewis  
President, acting as Chief Executive Officer  
CI Global Asset Management

**BY ORDER OF THE BOARD OF  
DIRECTORS OF CI FIRST ASSET FUND  
CORP.**

*“Duarte Boucinha”*

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Duarte Boucinha  
Chief Executive Officer, CI First Asset Fund  
Corp.

**BY ORDER OF THE BOARD OF  
DIRECTORS OF SENTRY CORPORATE  
CLASS LTD.**

*“Duarte Boucinha”*

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Duarte Boucinha  
Chief Executive Officer, Sentry Corporate  
Class Ltd.

*CI Global Asset Management is a registered business name of CI Investments Inc.*

To request an alternative format of this document, please contact us through our website at [www.ci.com](http://www.ci.com), or by calling 1-800-792-9355.