

**Amendment No. 2 dated November 28, 2024
to the Simplified Prospectus dated July 24, 2024
as amended by Amendment No. 1 dated October 30, 2024**

of

- CI Short-Term Bond Fund (Series A, E, EF, F, I, O and P units)**
- CI Canadian Core Plus Bond Fund (Series A, F, I and P units)**
- CI Global Equity & Income Fund (Series A, AT5, AT8, E, ET5, ET8, EF, F, FT5, FT8, I, O, OT8 and P units)**
- CI Global Income & Growth Fund (Series A, E, EF, F, I, O, OT8, P, PP, Y, YT5, YT8, YY, Z, ZT5, ZT8 and ZZ units)**
- CI Mosaic ESG Balanced Growth ETF Portfolio (Series A, AT5, F, FT5, I, P and PT5 units)**
- CI Mosaic ESG Balanced ETF Portfolio (Series A, AT5, F, FT5, I, P, PP, PT5, Y, YT5 and Z units)**
- CI Mosaic ESG Balanced Income ETF Portfolio (Series A, AT5, F, FT5, I, P and PT5 units)**
- CI Canadian Equity Growth Private Pool (formerly CI Canadian Equity Private Pool) (Series A, AP, F, FP and I units)**
- CI Select Global Equity Private Pool (formerly CI Global Concentrated Equity Private Pool) (Series A, AP, F, FP and I units)**
- CI Canadian Bond Private Pool (formerly CI Canadian Fixed Income Private Pool) (Series A, F, I and S units)**
- CI Canadian Equity Growth Corporate Class* (formerly CI Canadian Equity Corporate Class) (Series A, AT5, AT6, AT8, D, E, ET5, ET8, EF, EFT5, EFT8, F, FT5, FT8, I, IT5, IT8, O, OT5, OT8, P, PT5, PT8, Y and Z shares)**
- CI Canadian Equity Growth Fund (formerly CI Canadian Equity Fund) (Series A, E, EF, F, I, O and P units)**

(each a “Fund”, and collectively, the “Funds”)

**A class of shares of CI Corporate Class Limited*

The simplified prospectus of the Funds dated July 24, 2024, as amended by Amendment No. 1 dated October 30, 2024 (the “**Simplified Prospectus**”) is hereby further amended and is to be read subject to the additional information set forth below. Corresponding changes reflected in this Amendment No. 2 are hereby made to any applicable disclosure throughout the Simplified Prospectus. In all other respects, the disclosure in the Simplified Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 2 have the respective meanings set out in the Simplified Prospectus.

Meetings of Securityholders and Proposed Mergers

Securityholders of certain Funds will be asked to approve the Mergers, as more fully described herein, at special meetings of securityholders to be held on or about March 19, 2025 (each, a “**Meeting**”, and collectively, the “**Meetings**”).

CI Global Asset Management (the “**Manager**”), the manager of the Terminating Funds and Continuing Funds (as listed in the table below), intends to merge each Terminating Fund into the Continuing Fund (each a “**Merger**”, and collectively, the “**Mergers**”) listed opposite the Terminating Fund as follows:

Terminating Funds		Continuing Funds
CI Short-Term Bond Fund**	→	CI Global Short-Term Bond Fund

Terminating Funds		Continuing Funds
CI Canadian Core Plus Bond Fund**	→	CI Canadian Bond Fund
CI Global Equity & Income Fund	→	CI Global Income & Growth Fund
CI Mosaic ESG Balanced Growth ETF Portfolio	→	CI Mosaic ESG Balanced ETF Portfolio
CI Mosaic ESG Balanced Income ETF Portfolio	→	CI Mosaic ESG Balanced ETF Portfolio

The Mergers denoted with asterisks (***) require the approval of the merging Terminating Funds' respective securityholders. Securityholders of the remaining Terminating Funds will be notified of the proposed Mergers in accordance with applicable securities laws.

Each Merger will be implemented by transferring the assets of the Terminating Fund to its corresponding Continuing Fund in return for securities of the equivalent series of its corresponding Continuing Fund based on their relative net asset values. In each case, the Terminating Fund will then terminate and each securityholder's securities of the Terminating Fund will be replaced with a proportionate number of securities of the Continuing Fund.

Each Merger, subject to the receipt of securityholder approval, as applicable, will take effect after the close of business on or about April 4, 2025. The Manager intends to wind up each Terminating Fund as soon as reasonably possible following its Merger. If the Merger is not approved by securityholders of the Terminating Fund, only distribution reinvestments and redemptions from the Terminating Fund will be permitted after the Meeting, and purchases of, and switches to, securities of the Terminating Fund may no longer be permitted (including purchases made under automatic purchase plans) until further notice.

Securityholders will have the right to redeem securities of a Terminating Fund up to the close of business on the effective date of the Mergers. Following the Mergers, all optional plans, including automatic withdrawal plans, which were established with respect to a Terminating Fund, will be re-established in comparable plans with respect to the Continuing Fund unless securityholders advise otherwise.

CI Global Income & Growth Fund and CI Mosaic ESG Balanced ETF Portfolio to Offer New Series Securities

In connection with certain proposed Mergers, on or about April 4, 2025, (a) CI Global Income & Growth Fund will issue Series OT8, YY, YT5, YT8, ZZ, ZT5 and ZT8 units, and (b) CI Mosaic ESG Balanced ETF Portfolio will issue Series PP, Y, YT5 and Z units, which will all be offered on the basis described in the Simplified Prospectus and this Amendment No. 2, except that they will only be issued in connection with the proposed Mergers and, thereafter, only to investors who acquired the respective series securities of the Funds, as applicable, pursuant to the Mergers.

Accordingly, the Simplified Prospectus is amended as follows:

1. On the cover page of Part A and Part B of the Simplified Prospectus, (a) references to Series OT8, YY, YT5, YT8, ZZ, ZT5 and ZT8 units are added after the name of CI Global Income & Growth Fund, and (b) references to Series PP, Y, YT5 and Z units are added after the name of CI Mosaic ESG Balanced ETF Portfolio.
2. Except as otherwise described herein, references to Series YY, YT5, YT8, ZT5 and ZT8 units will be added where Series Y, FT5, FT8, AT5 and AT8 units, respectively, are noted in the Simplified Prospectus.
3. For greater certainty:

- (a) references to Series YT5, YT8, ZT5 and ZT8 units will not be added under the subheading “Purchases, Switches and Redemptions – How to sell your securities – Minimum balance and eligibility”;
- (b) references to Series YT5, YT8, ZT5 and ZT8 units will also be added to the list of series in the second paragraph under the subheading “Purchases, Switches and Redemptions – How to transfer or convert your securities – Changing or converting to another series”; and
- (c) references to Series ZT8 units will not be added under the subheadings “Fees and Expenses – Fees and expenses payable directly by you – Reclassification fee” and “Fees and Expenses – Fees and expenses payable directly by you – Redemption fee”.

Series YY, YT5, YT8, ZT5 and ZT8 securities description

The following disclosure is added to the table under the subheading “Purchases, Switches and Redemptions – About different types of securities”:

Series	Features
<i>Available only to certain investors</i>	
Series YY securities	These securities are similar to Series Y securities in that they are available only to certain investors in connection with various different mutual fund reorganizations and other changes. The management fee charged to the fund for Series YY securities is different from the management fee charged to the same fund in respect of its Series Y securities.
Series YT5 and YT8 securities	These securities are similar to Series FT5 and FT8 securities, respectively, except that they are available only to certain investors in connection with various different mutual fund reorganizations and other changes. The management fee charged to the fund for Series YT5 and YT8 securities is different from the management fee charged to the same fund in respect of its Series FT5 and FT8 securities, respectively. However, Series YT5 and YT8 securities have the same feature as Series FT5 and FT8 securities, respectively, in that they pay monthly distributions. Monthly distributions on Series YT5 and YT8 securities will be tax-free returns of capital until the adjusted cost base of your securities for tax purposes is exhausted.
Series ZT5 and ZT8 securities	These securities are similar to Series AT5 and AT8 securities, respectively, except that they are available only to certain investors in connection with various different mutual fund reorganizations and other changes. The management fee charged to the fund for Series ZT5 and ZT8 securities is different from the management fee charged to the same fund in respect of its Series AT5 and AT8 securities, respectively. However, Series ZT5 and ZT8 securities have the same feature as Series AT5 and AT8 securities, respectively, in that they pay monthly distributions. Monthly distributions on Series ZT5 and ZT8 securities will be tax-free returns of capital until the adjusted cost base of your securities for tax purposes is exhausted.

Management Fees, Administration Fees and Trailing Commissions of Series OT8, YY, YT5, YT8, ZZ, ZT5 and ZT8 Securities of CI Global Income & Growth Fund

1. The maximum annual management fee rates for Series YY, YT5, YT8, ZZ, ZT5 and ZT8 securities of CI Global Income & Growth Fund are 0.90%, 0.90%, 0.90%, 1.90%, 1.90% and 1.90%, respectively, and their annual administration fee rates are all 0.20%.
2. The maximum annual rate for Series OT8 Management Fee of CI Global Income & Growth Fund is 0.85% and the annual EO Administration Fee rate is 0.15%.
3. Management fee and/or administration fee reduction may be available to investors eligible for CI Prestige in respect of his/her holdings in Series YY, YT5, YT8, ZZ, ZT5 and ZT8 securities of CI Global Income & Growth Fund. There are five fee reduction tiers or levels available and eligibility is based on the amount of qualifying investment held within an investor's and/or his or her Family Group's account(s), as follows:

Fee Reduction Tier	Qualifying investment amounts
1	\$100,000 - \$499,999 ⁹⁹
2	\$500,000 - \$999,999 ⁹⁹
3	\$1,000,000 - \$2,499,999 ⁹⁹
4	\$2,500,000 - \$4,999,999 ⁹⁹
5	\$5,000,000 and greater

4. The management and administration fee distributions for Series YY, YT5, YT8, ZZ, ZT5 and ZT8 securities of CI Global Income & Growth Fund are as follows:

**Series YY, YT5, YT8, ZZ, ZT5 and ZT8
(Fee Reduction Tier)**

1	2	3	4	5
0.075	0.110	0.200	0.280	0.400

5. We pay trailing commissions to your dealer (including discount broker) when you acquire (a) Series ZZ, ZT5 and ZT8 securities of CI Global Income & Growth Fund under the initial sales charge option, up to the maximum of 1.00% and (b) Series ZZ and ZT5 securities of CI Global Income & Growth Fund under the standard deferred sales charge option and low-load deferred sales charge option, up to the maximum of 0.50%. The trailing commissions are paid out of our management fees.

Management Fees, Administration Fees and Trailing Commissions of Series PP, Y, YT5 and Z Securities of CI Mosaic ESG Balanced ETF Portfolio

1. The maximum annual management fee rates for Series Y, YT5 and Z securities of CI Mosaic ESG Balanced ETF Portfolio are 0.45%, 0.45% and 1.45%, respectively, and their annual administration fee rates are all 0.15%.
2. The maximum annual rate for Series PP Management Fee of CI Mosaic ESG Balanced ETF Portfolio is 0.45% and the annual administration fee rate is 0.15%.
3. We pay trailing commissions to your dealer (including discount broker) when you acquire Series Z securities of CI Mosaic ESG Balanced ETF Portfolio under the initial sales charge option, up to the maximum of 1.00% and under the standard deferred sales charge option, up to the maximum of 0.50%. The trailing commissions are paid out of our management fees.

Related Amendments to Part B of the Simplified Prospectus of CI Global Income & Growth Fund

1. References to Series OT8, YY, YT5, YT8, ZZ, ZT5 and ZT8 securities are added under the sub-heading "Fund details – Date started", as follows:

“Series OT8 April 4, 2025”
 “Series YY April 4, 2025”
 “Series YT5 April 4, 2025”
 “Series YT8 April 4, 2025”
 “Series ZZ April 4, 2025”
 “Series ZT5 April 4, 2025”
 “Series ZT8 April 4, 2025”.

2. The third paragraph under the subheading “*Fund details – What are the risks of investing in the fund?*” is removed and replaced, as follows:

You will find an explanation of each risk under “*What is a Mutual Fund and What are the Risks of Investing in a Mutual Fund? – Types of risk*” as well as an explanation of other general risks that apply to the fund or the T-Series Securities of the fund.

3. A second paragraph is added under the subheading “*Fund details – Distribution policy*”, as follows:

In addition, holders of T-Series securities will receive regular monthly cash distributions. For more information, see “*Specific Information About Each of the Mutual Funds Described in this Document – Distribution policy*”.

Related Amendments to Part B of the Simplified Prospectus of CI Mosaic ESG Balanced ETF Portfolio

1. References to Series PP, Y, YT5 and Z securities are added under the sub-heading “*Fund details – Date started*”, as follows:

“Series PP April 4, 2025”
 “Series Y April 4, 2025”
 “Series YT5 April 4, 2025”
 “Series Z April 4, 2025”.

2. The third paragraph under the subheading “*Fund details – What are the risks of investing in the fund?*” is removed and replaced, as follows:

You will find an explanation of each risk under “*What is a Mutual Fund and What are the Risks of Investing in a Mutual Fund? – Types of risk*” as well as an explanation of other general risks that apply to the fund or the T-Series Securities of the fund.

Name Changes

Effective November 28, 2024, the names of the following Funds are changed to the names set out opposite to each of them in the table below:

<u>Current Name</u>	→	<u>New Name</u>
CI Canadian Equity Private Pool	→	CI Canadian Equity Growth Private Pool
CI Global Concentrated Equity Private Pool	→	CI Select Global Equity Private Pool
CI Canadian Fixed Income Private Pool	→	CI Canadian Bond Private Pool
CI Canadian Equity Corporate Class	→	CI Canadian Equity Growth Corporate Class

Current Name

CI Canadian Equity Fund

→

New Name

CI Canadian Equity Growth Fund

The references to the above names are changed throughout the Simplified Prospectus.

Purchasers' Statutory Rights

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the simplified prospectus or fund facts, or to cancel your purchase within 48 hours of receiving confirmation of the order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund securities and get your money back, or to make a claim for damages, if the simplified prospectus, fund facts or financial statements misrepresent any facts about the fund. These rights must usually be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory, or consult your lawyer.

CI Global Asset Management is a registered business name of CI Investments Inc.

To request an alternative format of this document, please contact us through our website at www.ci.com, or by calling 1-800-792-9355.

Certificate of the Funds, the Manager and the Promoter

This Amendment No. 2 dated November 28, 2024, together with the simplified prospectus dated July 24, 2024, as amended by Amendment No. 1 dated October 30, 2024, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all of the provinces and territories of Canada, and do not contain any misrepresentations.

DATED: November 28, 2024

"Marc-André Lewis"

Marc-André Lewis
President,
acting as Chief Executive Officer
CI Global Asset Management

"Yvette Zhang"

Yvette Zhang
Chief Financial Officer
CI Global Asset Management

"Duarte Boucinha"

Duarte Boucinha
Chief Executive Officer
CI Corporate Class Limited

"Yvette Zhang"

Yvette Zhang
Chief Financial Officer
CI Corporate Class Limited

On behalf of the Board of Directors of CI Global Asset Management
as manager, promoter and/or trustee

"Elsa Li"

Elsa Li
Director

On behalf of the Board of Directors of CI Corporate Class Limited

"Marc-André Lewis"

Marc-André Lewis
Director

"Yvette Zhang"

Yvette Zhang
Director

"Elsa Li"

Elsa Li
Director

On behalf of CI Global Asset Management,
as promoter

"Marc-André Lewis"

Marc-André Lewis
President, acting as Chief Executive Officer