

**Amendment No. 4 dated February 4, 2021  
to the Annual Information Form dated July 29, 2020  
as amended by Amendment No. 1 dated August 28, 2020,  
and by Amendment No. 2 dated October 29, 2020  
and by Amendment No. 3 dated December 16, 2020**

of

**CI Investment Grade Bond Fund (Series A, AH, AT5, E, EF, F, FH, FT5, I, IH, IT5, O, P and PH  
units)**

**(the “Fund”)**

The Annual Information Form of the Fund dated July 29, 2020, as amended by Amendment No. 1 dated August 28, 2020, Amendment No. 2 dated October 29, 2020 and Amendment No. 3 dated December 16, 2020 (the “**Annual Information Form**”) is hereby amended and is to be read subject to the additional information set forth below. Corresponding changes reflecting this Amendment No. 4 are hereby made to any applicable disclosure throughout the Annual Information Form. In all other respects, the disclosure in the Annual Information Form is not revised.

All capitalized terms not defined in this Amendment No. 4 have the respective meanings set out in the Annual Information Form.

**Introduction of Series AT5, FT5 and IT5 units**

In addition to other securities offered in its current simplified prospectus, the Fund now offers Series AT5, FT5 and IT5 units.

Accordingly, the Annual Information Form of the Fund is amended as follows:

1. On the cover page, references to Series AT5, FT5 and IT5 units are added adjacent to the name of the Fund; and
2. The following information is added for the Fund under the heading “*Name, Formation and History of the Funds – History of the funds – Trust Funds – Amendments made to these documents in past years*”:

“February 4, 2021, to create Series AT5, FT5 and IT5 units.”

**CI INVESTMENT GRADE BOND FUND  
(THE “FUND”)**

**CERTIFICATE OF THE FUND, THE MANAGER AND THE PROMOTER**

Dated: February 4, 2021

This Amendment No. 4 dated February 4, 2021, together with the annual information form dated July 29, 2020, as amended by Amendment No. 1 dated August 28, 2020, Amendment No. 2 dated October 29, 2020 and Amendment No. 3 dated December 16, 2020, and the simplified prospectus dated July 29, 2020, as amended by Amendment No. 1 dated August 28, 2020, Amendment No. 2 dated October 29, 2020, Amendment No. 3 dated December 16, 2020 and Amendment No. 4 dated February 4, 2021, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all the provinces and territories of Canada, and do not contain any misrepresentations.

*“Douglas J. Jamieson”*  
Douglas J. Jamieson  
President,  
acting as Chief Executive Officer  
CI Investments Inc.

*“David Poster”*  
David Poster  
Chief Financial Officer  
CI Investments Inc.

On behalf of the Board of Directors of CI Investments Inc. as manager, promoter and/or trustee

*“Darie Urbanky”*  
Darie Urbanky  
Director

*“Edward Kelterborn”*  
Edward Kelterborn  
Director

On behalf of CI Investments Inc.  
as promoter

*“Douglas J. Jamieson”*  
Douglas J. Jamieson  
President, acting as Chief Executive Officer