

**Amendment No. 3 dated January 12, 2024
to the Simplified Prospectus dated July 24, 2023
as amended by Amendment No. 1 dated September 6, 2023 and
Amendment No. 2 dated December 19, 2023**

of

**CI Corporate Bond Corporate Class (A, AT5, AT8, E, ET5, ET8, EF, EFT5, EFT8, F, FT5, FT8, I, IT8, O, OT5, OT8, P, PT5 and PT8 shares)
CI Corporate Bond Fund (A, E, EF, F, I, O and P units)
CI High Yield Bond Corporate Class (A, AT5, AT8, E, ET8, F, FT5, FT8, I, O, OT8 and P shares)
CI High Yield Bond Fund (A, E, EF, F, I, O and P units)
CI Money Market Corporate Class (formerly CI Short-Term Corporate Class) (A, AT8, F, I, IT8 and P shares)
CI Money Market Fund (A, F, I and P units)
CI U.S. Money Market Corporate Class (formerly CI Short-Term US\$ Corporate Class) (A, F, I and P shares)
CI U.S. Money Market Fund (formerly CI US Money Market Fund) (A, F, I and P units)**

(each, a “Fund”, and collectively, the “Funds”)

The simplified prospectus of the Funds dated July 24, 2023, as amended by Amendment No. 1 dated September 6, 2023 and Amendment No. 2 dated December 19, 2023 (the “**Simplified Prospectus**”) is hereby amended and is to be read subject to the additional information set forth below. Corresponding changes reflecting this Amendment No. 3 are hereby made to any applicable disclosure throughout the Simplified Prospectus. In all other respects, the disclosure in the Simplified Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 3 have the respective meanings set out in the Simplified Prospectus.

Management Fees of the Series of Certain of the Funds

- Effective November 1st, 2023, the annual management fee rates for Series A, AT5, AT8, F, FT5 and FT8 of certain of the Funds and the maximum annual rates of the management fee for Series P, PT5 and PT8 securities of certain of the Funds were reduced as follows:

Fund	Series A, AT5 and AT8 (if applicable)		Series F, FT5 and FT8 (if applicable)		Series P, PT5 and PT8 (if applicable)	
	Previous Fee	New Fee	Previous Fee	New Fee	Previous Fee	New Fee
CI Corporate Bond Corporate Class	1.20	1.05	0.70	0.55	0.70	0.55
CI Corporate Bond Fund	1.20	1.05	0.70	0.55	0.70	0.55

Fund	Series A, AT5 and AT8 (if applicable)		Series F, FT5 and FT8 (if applicable)		Series P, PT5 and PT8 (if applicable)	
	Previous Fee	New Fee	Previous Fee	New Fee	Previous Fee	New Fee
CI High Yield Bond Corporate Class	1.55	1.35	0.80	0.60	0.80	0.60
CI High Yield Bond Fund	1.55	1.35	0.80	0.60	0.80	0.60

2. Management fee rebates / distributions may be available to investors eligible for CI Prestige in respect of his/her holdings in Series A, AT5, AT8, F, FT5 and FT8 securities of certain of the Funds. There are five fee reduction tiers or levels available and eligibility is based on the amount of qualifying investment held within an investor's and/or his or her Family Group's account(s), as follows:

Fee Reduction Tier	Qualifying investment amounts
1	\$100,000 - \$499,999.99
2	\$500,000 – \$999,999.99
3	\$1,000,000 - \$2,499,999.99
4	\$2,500,000 – \$4,999,999.99
5	\$5,000,000 and greater

Due to the reduction in management fees, the management fee rebates / distributions for Series A, AT5, AT8, F, FT5 and FT8 securities of certain of the Funds were reduced accordingly as follows:

Management fee rebates / distributions for Series A, AT5, AT8, F, FT5 and FT8

Fund		Series A, AT5 and AT8					Series F, FT5 and FT8				
		(if applicable) (Fee Reduction Tier)					(if applicable) (Fee Reduction Tier)				
		1	2	3	4	5	1	2	3	4	5
CI Corporate Bond Corporate Class	Previous	0.050	0.160	0.225	0.280	0.350	0.050	0.160	0.225	0.280	0.350
	New	0	0.01	0.075	0.130	0.20	0	0.01	0.075	0.130	0.20
CI Corporate Bond Fund	Previous	0.050	0.160	0.225	0.280	0.350	0.050	0.160	0.225	0.280	0.350
	New	0	0.01	0.075	0.130	0.20	0	0.01	0.075	0.130	0.20
CI High Yield Bond Corporate Class	Previous	0.050	0.160	0.325	0.380	0.450	0.050	0.160	0.325	0.380	0.450
	New	0	0	0.125	0.180	0.250	0	0	0.125	0.180	0.250
CI High Yield Bond Fund	Previous	0.050	0.160	0.325	0.380	0.450	0.050	0.160	0.325	0.380	0.450
	New	0	0	0.125	0.180	0.250	0	0	0.125	0.180	0.250

Purchasers' Statutory Rights

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the Simplified Prospectus or fund facts, or to cancel the purchase within 48 hours of receiving confirmation of the order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund securities and to get your money back, or to make a claim for damages, if the Simplified Prospectus, fund facts or financial statements misrepresent any facts about the fund. These rights usually must be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory, or consult your lawyer.

CI Global Asset Management is a registered business name of CI Investments Inc.

To request an alternative format, please contact us through our website at www.ci.com, or by calling 1-800-792-9355.

Certificate of the Funds, the Manager and the Promoter

This Amendment No. 3 dated January 12, 2024, together with the Simplified Prospectus dated July 24, 2023, as amended by Amendment No. 1 dated September 6, 2023 and Amendment No. 2 dated December 19, 2023, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all the provinces and territories of Canada and do not contain any misrepresentations.

DATED: January 12, 2024

“Darie Urbanky”

Darie Urbanky
President,
acting as Chief Executive Officer
CI Global Asset Management

“Yvette Zhang”

Yvette Zhang
Chief Financial Officer
CI Global Asset Management

“Duarte Boucinha”

Duarte Boucinha
Chief Executive Officer
CI Corporate Class Limited

“Yvette Zhang”

Yvette Zhang
Chief Financial Officer
CI Corporate Class Limited

On behalf of the Board of Directors of CI Global Asset Management
as manager, promoter and/or trustee

“Elsa Li”

Elsa Li
Director

On behalf of the Board of Directors of CI Corporate Class Limited

“Darie Urbanky”

Darie Urbanky
Director

“Yvette Zhang”

Yvette Zhang
Director

“Elsa Li”

Elsa Li
Director

On behalf of CI Global Asset Management,
as promoter

“Darie Urbanky”

Darie Urbanky
President, acting as Chief Executive Officer