

**Amendment No. 2 dated December 19, 2023
to the Simplified Prospectus dated July 24, 2023
as amended by Amendment No. 1 dated September 6, 2023**

of

**CI Asian Opportunities Fund (Series A, E, EF, F, I, O and P units)
CI Asian Opportunities Corporate Class* (A, E, EF, F, O and P shares)
CI Emerging Markets Corporate Class* (A, AT8, AH, E, ET8, EF, EFT8, F, FT8, FH, I, IT8, IH, O,
OT8, P and PH shares)
CI Global Dividend Corporate Class* (A, AT5, AT8, E, ET5, ET8, EF, EFT5, EFT8, F, FT5, FT8, I,
IT8, O, OT5, OT8, P, PT5 and PT8 shares)
CI Global Quality Dividend Managed Fund (Series A, E, F, I and O units)
CI Global Quality Dividend Managed Corporate Class* (A, AT5, AT8, E, ET5, ET8, F, FT8, I, O,
OT5 and OT8 shares)
CI Select Global Equity Corporate Class* (A, AT5, AT8, E, ET5, ET8, EF, EFT5, EFT8, F, FT8, I,
IT8, O, OT5, OT8, P, PP, PT8, Y and Z shares)**

(each, a “Fund”, and collectively, the “Funds”)

**A class of shares of CI Corporate Class Limited*

The simplified prospectus of the Funds dated July 24, 2023, as amended by Amendment No. 1 dated September 6, 2023 (the “**Simplified Prospectus**”) is hereby further amended and is to be read subject to the additional information set forth below. Corresponding changes reflected in this Amendment No. 2 are hereby made to any applicable disclosure throughout the Simplified Prospectus. In all other respects, the disclosure in the Simplified Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 2 have the respective meanings set out in the Simplified Prospectus.

Meetings of Securityholders and Proposed Mergers

Securityholders of certain Funds will be asked to approve the Mergers, as defined and more fully described below, at special meetings of securityholders to be held on or about March 20, 2024 (each, a “**Meeting**”, and collectively, the “**Meetings**”).

CI Global Asset Management (the “**Manager**”), the manager of the Terminating Funds and Continuing Funds (as listed in the table below), intends to merge each Terminating Fund into the Continuing Fund (each a “**Merger**”, and collectively, the “**Mergers**”) listed opposite the Terminating Fund as follows:

Terminating Funds

Continuing Funds

CI Asian Opportunities Fund**	→	CI Emerging Markets Fund
CI Asian Opportunities Corporate Class**	→	CI Emerging Markets Corporate Class**
CI Global Quality Dividend Managed Fund	→	CI Global Dividend Fund
CI Global Quality Dividend Managed Corporate Class**	→	CI Global Dividend Corporate Class**

Each Merger, depending on the structure of the Fund, will be implemented either by transferring the assets of the Terminating Fund to its corresponding Continuing Fund in return for securities of the equivalent series of its corresponding Continuing Fund based on their relative net asset values, or, in the alternative, by attributing the portfolio assets of the Terminating Fund to the portfolio of the Continuing Fund and exchanging each outstanding share of a Terminating Fund for shares of the equivalent series of its corresponding Continuing Fund based on their relative net asset values. In each case, the Terminating Fund will then terminate and each securityholder's securities of the Terminating Fund will be replaced with a proportionate number of securities of the Continuing Fund.

The Mergers denoted with asterisks (**) require the approval of the merging Funds' respective securityholders. Securityholders of the remaining Terminating Funds will be notified of the proposed Mergers in accordance with applicable securities laws.

Each Merger, subject to the receipt of securityholder approval, as applicable, will take effect after the close of business on or after April 12, 2024. The Manager intends to wind up each Terminating Fund as soon as reasonably possible following its Merger.

Securityholders will have the right to redeem securities of a Terminating Fund up to the close of business on the effective date of the Mergers. Following the Mergers, all optional plans, including automatic withdrawal plans, which were established with respect to a Terminating Fund, will be re-established in comparable plans with respect to the Continuing Fund unless securityholders advise otherwise.

CI Select Global Equity Corporate Class to offer Series PP, Y, and Z securities

In connection with the proposed Merger between CI Real Growth Pool Class, a terminating fund, and CI Select Global Equity Corporate Class, a continuing fund, on or after April 12, 2024, CI Select Global Equity Corporate Class will issue Series PP, Y and Z securities, which will all be offered on the basis described in the Simplified Prospectus and this Amendment No.2, except that they will only be issued in connection with the proposed Merger and, thereafter, only to investors who acquired Series PP, Y and Z securities of the Fund, as applicable, pursuant to the Merger.

Management Fees, Administration Fees and Trailing Commissions of Series PP, Y and Z securities of CI Select Global Equity Corporate Class

1. The maximum annual management fee rates for Series Y and Z securities of CI Select Global Equity Corporate Class are 0.85% and 1.85%, respectively, and their annual administration fee rates are both 0.22%.
2. The maximum annual management fee rate for Series PP securities of CI Select Global Equity Corporate Class is 0.85% and the annual administration fee rate is 0.15%.
3. Management fee and/or administration fee reduction may be available to investors eligible for CI Prestige in respect of his/her holdings in Series Y and Z securities of CI Select Global Equity Corporate Class. There are six fee reduction tiers or levels available and eligibility is based on the amount of qualifying investment held within an investor's and/or his or her Family Group's account(s), as follows:

Fee Reduction Tier	Qualifying investment amounts
1	\$100,000 - \$499,999.99
2	\$500,000 - \$999,999.99
3	\$1,000,000 – \$2,499,999.99
4	\$2,500,000 – \$4,999,999.99
5	\$5,000,000 and greater

4. The management and administration fee rebates / distributions for Series Y and Z securities of CI Select Global Equity Corporate Class are as follows:

Series Y (Fee Reduction Tier)					Series Z (Fee Reduction Tier)				
1	2	3	4	5	1	2	3	4	5
0.00	0.025	0.050	0.075	0.100	0.00	0.025	0.050	0.075	0.100

5. We pay trailing commissions to your dealer (including discount broker) when you acquire Series Z securities of CI Select Global Equity Corporate Class under the initial sales charge option, up to the maximum of 1.00%. The trailing commissions are paid out of our management fees. **[NTD: Andrew confirm numbers. Please confirm no IDSC]**

Related Amendments to Part B of the Simplified Prospectus of CI Select Global Equity Corporate Class

1. References to Series PP, Y and Z securities are added under the sub-heading “Fund details – Date started”, as follows:

“Series PP April 12, 2024”

“Series Y April 12, 2024”
“Series Z April 12, 2024”.

2. References to Series PP, Y and ZZ securities are added to the table in the section “*Fund expenses indirectly borne by investors*”, as follows:

“Series PP Not Available”
“Series Y Not Available”
“Series Z Not Available”.

Purchasers’ Statutory Rights

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the Simplified Prospectus or fund facts, or to cancel the purchase within 48 hours of receiving confirmation of the order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund securities and to get your money back, or to make a claim for damages, if the Simplified Prospectus, fund facts or financial statements misrepresent any facts about the fund. These rights usually must be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory, or consult your lawyer.

CI Global Asset Management is a registered business name of CI Investments Inc.

To request an alternative format, please contact us through our website at www.ci.com, or by calling 1-800-792-9355.

Certificate of the Funds, the Manager and the Promoter

The simplified prospectus dated July 24, 2023, as amended by Amendment No. 1 dated September 6, 2023 and this Amendment No. 2, together with the documents incorporated herein by reference, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus dated July 24, 2023, as amended by Amendment No. 1 and this Amendment No. 2, as required by the securities legislation of all the provinces and territories of Canada and do not contain any misrepresentations.

DATED: December 19, 2023

“Darie Urbanky”

Darie Urbanky
President,
acting as Chief Executive Officer
CI Global Asset Management

“Yvette Zhang”

Yvette Zhang
Chief Financial Officer
CI Global Asset Management

“Duarte Boucinha”

Duarte Boucinha
Chief Executive Officer
CI Corporate Class Limited

“Yvette Zhang”

Yvette Zhang
Chief Financial Officer
CI Corporate Class Limited

On behalf of the Board of Directors of CI Global Asset Management
as manager, promoter and/or trustee

“Elsa Li”

Elsa Li
Director
On behalf of the Board of Directors of CI Corporate Class Limited

“Darie Urbanky”

Darie Urbanky
Director

“Yvette Zhang”

Yvette Zhang
Director

“Elsa Li”

Elsa Li
Director

On behalf of CI Global Asset Management,
as promoter

“Darie Urbanky”

Darie Urbanky
President, acting as Chief Executive Officer