

**Amendment No. 1 dated September 6, 2023
to the simplified prospectus dated July 24, 2023
of
CI Emerging Markets Bond Fund
(Series A, F, I and P units)
(the “Fund”)**

The simplified prospectus of the Fund dated July 24, 2023 (the “**Simplified Prospectus**”) is hereby amended and is to be read subject to the additional information set forth below. Corresponding changes reflecting this Amendment No. 1 are hereby made to any applicable disclosure throughout the Simplified Prospectus. In all other respects, the disclosure in the Simplified Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 1 have the respective meanings set out in the Simplified Prospectus.

Offering of Series A, F and P securities

On or about November 7, 2023, the Fund will issue Series A, F and P securities, which will all be offered on the basis described in this Amendment No. 1 and in the Simplified Prospectus.

Accordingly, Part A of the Simplified Prospectus is amended in the applicable sections to reflect the addition of these series:

Management Fees, Administration Fees and Trailing Commissions of Series A, F and P securities of the Fund

1. The annual management fee rates for Series A and F securities of the Fund are as follows:

Series A	Series F
1.50%	0.75%

2. The annual administration fee rates for Series A, F and P securities of the Fund are as follows:

Series A	Series F	Series P
0.17%	0.17%	0.17%

3. The maximum annual rate of the management fee for Series P of the Fund is as follows:

Series P
0.75%

4. We pay your representative’s firm a trailing commission on Series A securities. The maximum rates of trailing commissions for this series of the Fund are as follows:

Initial Sales Charge Option up to:	Standard Deferred Sales Charge Option up to:	Low-Load Deferred Sales Charge Option up to:
0.75%	0.30%	0.30%

Related Amendments to Part B of the Simplified Prospectus

In the sub-section entitled “*Fund details - Date started*”, the following information is added:

“Series A	November 7, 2023”
“Series F	November 7, 2023”
“Series P	November 7, 2023”

Purchasers’ Statutory Rights

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the Simplified Prospectus or fund facts, or to cancel your purchase within 48 hours of receiving confirmation of your order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund securities and get your money back, or to make a claim for damages, if the Simplified Prospectus, fund facts or financial statements misrepresent any facts about the fund. These rights must usually be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory or consult your lawyer.

CI Global Asset Management is a registered business name of CI Investments Inc.

To request an alternative format of this document, please contact us through our website at www.ci.com, or by calling 1-800-792-9355.

Certificate of the Fund, the Manager and the Promoter

This Amendment No. 1 dated September 6, 2023, together with the Simplified Prospectus dated July 24, 2023, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of all the provinces and territories of Canada, and do not contain any misrepresentations.

DATED: September 6, 2023

"Darie Urbanky"

Darie Urbanky
President, acting as Chief Executive Officer
CI Global Asset Management

"Yvette Zhang"

Yvette Zhang
Chief Financial Officer
CI Global Asset Management

On behalf of the Board of Directors of CI Global Asset Management
as manager, promoter and/or trustee

"Elsa Li"

Elsa Li
Director

On behalf of CI Global Asset Management,
as promoter

"Darie Urbanky"

Darie Urbanky
President, acting as Chief Executive Officer