



**Amendment No. 2 dated January 18, 2023  
to the Prospectus dated April 21, 2022  
as amended by Amendment No.1 dated  
December 29, 2022  
(the “Prospectus”)**

**of**

**CI Tech Giants Covered Call ETF  
(the “CI ETF”)**

The Prospectus of the CI ETF dated April 21, 2022 as amended by Amendment No.1 dated December 29, 2022 is hereby amended and is to be read subject to the additional information set forth below. Corresponding changes reflecting this amendment are hereby made to any applicable disclosure throughout the Prospectus. In all other respects, the disclosure in the Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 2 have the respective meanings set out in the Prospectus.

**Change of Risk Rating**

The risk rating for Hedged Common Units of the CI ETF has changed from “Medium” to “Medium to High”. The change is based on the risk classification methodology mandated by the Canadian Securities Administrators to determine the risk level of mutual funds, including ETFs. CI GAM reviews the risk rating for each of the funds it manages at least on an annual basis, as well as when a fund undergoes a material change. This change is not the result of any changes to the investment objective, strategies or management of the CI ETF.

**Purchasers’ Statutory Rights of Withdrawal and Rescission**

Securities legislation in certain of the provinces and territories of Canada provides purchasers with the right to withdraw from an agreement to purchase ETF securities within 48 hours after the receipt of a confirmation of a purchase of such securities. In several of the provinces and territories, the securities legislation further provides a purchaser with remedies for rescission or, in some jurisdictions, revisions of the price or damages if the prospectus and any amendment contains a misrepresentation, or non-delivery of the ETF facts document, provided that the remedies for rescission, revisions of the price or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser’s province or territory.

The purchaser should refer to the applicable provisions of the securities legislation of the province or territory for the particulars of these rights or should consult with a legal advisor.

To request an alternative format, please contact us through our website at [www.ci.com](http://www.ci.com), or by calling 1-800-792-9355.

**CI TECH GIANTS COVERED CALL ETF**

**CERTIFICATE OF THE CI ETF, THE MANAGER AND PROMOTER**

Dated: January 18, 2023

The prospectus of the CI ETF dated April 21, 2022, as amended by Amendment No. 1 dated December 29, 2022 and this Amendment No. 2 dated January 18, 2023, together with the documents incorporated herein by reference, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the Prospectus dated April 21, 2022, as amended, as required by the securities legislation of all of the provinces and territories of Canada.

**CI GLOBAL ASSET MANAGEMENT,  
AS MANAGER, TRUSTEE AND PROMOTER OF THE CI ETF**

*“Darie Urbanky”*

Darie Urbanky  
President, acting as Chief Executive Officer  
CI Investments Inc.

*“Yvette Zhang”*

Yvette Zhang  
Chief Financial Officer  
CI Investments Inc.

**ON BEHALF OF THE BOARD OF DIRECTORS OF  
CI GLOBAL ASSET MANAGEMENT**

*“Darie Urbanky”*

Darie Urbanky  
Director

*“Yvette Zhang”*

Yvette Zhang  
Director

*“Elsa Li”*

Elsa Li  
Director