

**Amendment No. 1 dated August 23, 2024
to the Prospectus dated April 19, 2024**

of

**CI Balanced Asset Allocation ETF (Common Units)
CI Balanced Growth Asset Allocation ETF (Common Units)
CI Balanced Income Asset Allocation ETF (Common Units)
CI Conservative Asset Allocation ETF (Common Units)
CI Equity Asset Allocation ETF (Common Units)
CI Growth Asset Allocation ETF (Common Units)**

(each, a “Fund”, and collectively, the “Funds”)

The prospectus of the Funds dated April 19, 2024 (the “**Prospectus**”) is hereby amended and is to be read subject to the additional information set forth below. Corresponding changes reflected in this Amendment No. 1 are hereby made to any applicable disclosure throughout the Prospectus. In all other respects, the disclosure in the Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 1 have the respective meanings set out in the Prospectus.

ETF Facts disclaimer

The following disclaimer is being added to the first page of each of the ETF Facts documents for the Funds:

“Effective July 31, 2024, the Management Expense Ratio (MER) of this series of securities of the ETF has been capped at 0.30%. Accordingly, the Manager expects the MER to reduce accordingly going forward.”

Purchasers’ Statutory Rights

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the Prospectus or fund facts, or to cancel the purchase within 48 hours of receiving confirmation of the order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund securities and to get your money back, or to make a claim for damages, if the Prospectus, fund facts or financial statements misrepresent any facts about the fund. These rights usually must be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory, or consult your lawyer.

CI Global Asset Management is a registered business name of CI Investments Inc.

To request an alternative format, please contact us through our website at www.ci.com, or by calling 1-800-792-9355.

CERTIFICATE OF THE FUNDS, THE MANAGER AND THE PROMOTER

This prospectus dated April 19, 2024, as amended by this Amendment No. 1, together with the documents incorporated herein by reference, constitutes full, true and plain disclosure of all material facts relating to the securities offered by this prospectus dated April 19, 2024, as amended by this Amendment No. 1, as required by the securities legislation of all the provinces and territories of Canada and do not contain any misrepresentations.

Dated: August 23, 2024

**CI GLOBAL ASSET MANAGEMENT,
AS MANAGER, TRUSTEE AND PROMOTER OF THE CI ETFs**

“Marc-André Lewis”

Marc-André Lewis
President, acting as Chief Executive Officer
CI Global Asset Management

“Yvette Zhang”

Yvette Zhang
Chief Financial Officer
CI Global Asset Management

**ON BEHALF OF THE BOARD OF DIRECTORS OF
CI GLOBAL ASSET MANAGEMENT**

“Marc-André Lewis”

Marc-André Lewis
Director

“Yvette Zhang”

Yvette Zhang
Director

“Elsa Li”

Elsa Li
Director