

*No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.*



**AMENDMENT NO. 1 DATED DECEMBER 19, 2023  
TO THE PROSPECTUS DATED MAY 31, 2023  
(the “Prospectus”)**

in respect of

**CI WisdomTree International Quality Dividend Growth Variably Hedged Index ETF\***  
**CI WisdomTree U.S. Quality Dividend Growth Variably Hedged Index ETF\***  
**CI Yield Enhanced Canada Aggregate Bond Index ETF (to be renamed CI Canadian Aggregate Bond Index ETF)\*\***  
**CI Yield Enhanced Canada Short-Term Aggregate Bond Index ETF (to be renamed CI Canadian Short-Term Aggregate Bond Index ETF)\*\***

(individually, a “CI ETF” and collectively, the “CI ETFs”)

*\*offering Variably Hedged Units only*

*\*\*offering Non-Hedged Units only*

The Prospectus of the CI ETFs dated May 31, 2023 is hereby amended and is to be read subject to the additional information set forth below. Corresponding changes reflected in this Amendment No. 1 are hereby made to any applicable disclosure throughout the Prospectus. In all other respects, the disclosure in the Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 1 have the respective meanings set out in the Prospectus.

**Meetings of Securityholders**

Securityholders in the CI ETFs will be asked to approve the proposed mergers or objective changes listed below (collectively, the “Proposals”) at special meetings of securityholders of the CI ETFs to be held on March 5, 2024 and, if required, adjourned meeting(s) will be held on March 18, 2024 (the “Meetings”). Pending the required securityholder approvals, the Proposals will be implemented on or after April 5, 2024.

**Proposed Mergers**

CI Global Asset Management (the “Manager”), the manager of the Terminating ETFs and Continuing ETFs (as set out in the table below), intends to merge each Terminating ETF into the Continuing ETF (each a “Merger”, and collectively the “Mergers”) listed opposite the Terminating ETF as follows:

<b>Merger</b>	<b>Terminating ETF</b>	<b>Continuing ETF</b>
1	CI WisdomTree International Quality Dividend Growth Variably Hedged Index ETF (DQI)	CI WisdomTree International Quality Dividend Growth Index ETF (IQD)

Merger	Terminating ETF	Continuing ETF
2	CI WisdomTree U.S. Quality Dividend Growth Variably Hedged Index ETF (DQD)	CI WisdomTree U.S. Quality Dividend Growth Index ETF (DGR)

The Independent Review Committee of the Terminating ETFs has reviewed the proposed Mergers with respect to potential conflict of interest matters and provided its positive recommendation, having determined that each Merger achieves a fair and reasonable result for the Terminating ETF.

Each Merger requires the approval of securityholders of the Terminating ETF. To implement each Merger once approved, securityholders of each Terminating ETF will receive securities of the corresponding Continuing ETF series based on the Continuing ETF series' NAV per security. If a Merger is not approved, then the applicable Terminating ETF may continue in the ordinary course as it currently operates or be considered by the Manager for termination in accordance with the Terminating ETF's declaration of trust.

**Proposed Investment Objective Changes**

The Manager is also seeking the approval of securityholders of CI Yield Enhanced Canada Aggregate Bond Index ETF (*to be renamed CI Canadian Aggregate Bond Index ETF*) and CI Yield Enhanced Canada Short-Term Aggregate Bond Index ETF (*to be renamed CI Canadian Short-Term Aggregate Bond Index ETF*) at the Meetings in respect of proposed changes to their investment objectives, due to the underlying index and index provider being changed. The table below sets out the current and proposed investment objectives of CI Yield Enhanced Canada Aggregate Bond Index ETF and CI Yield Enhanced Canada Short-Term Aggregate Bond Index ETF:

Current Investment Objective	Proposed Investment Objective
<b>CI Yield Enhanced Canada Aggregate Bond Index ETF (<i>to be renamed CI Canadian Aggregate Bond Index ETF</i>)</b>	
The CI Yield Enhanced Canada Aggregate Bond Index ETF seeks to track, to the extent reasonably possible, the price and yield performance of the Bloomberg Canadian Aggregate Enhanced Yield Index, before fees and expenses. The investment strategy of the CI Yield Enhanced Canada Aggregate Bond Index ETF is to invest in and hold the Constituent Securities of the Bloomberg Canadian Aggregate Enhanced Yield Index in the same proportion as they are reflected in the Bloomberg Canadian Aggregate Enhanced Yield Index or otherwise invest in a manner intended to track the price and yield performance of the Index (e.g., sampling). As an alternative to or in conjunction with investing in and holding the Constituent Securities, the CI Yield Enhanced Canada Aggregate Bond Index ETF may invest in or use certain other securities to obtain exposure to the price and yield performance of the Bloomberg Canadian Aggregate Enhanced Yield Index.	The CI Yield Enhanced Canada Aggregate Bond Index ETF ( <i>to be renamed CI Canadian Aggregate Bond Index ETF</i> ) seeks to track, to the extent reasonably possible, the price and yield performance of a Canadian investment grade bond index, before fees and expenses. Currently, the CI ETF seeks to track the FTSE Canada Universe Bond Index <sup>TM</sup> (the "Index") or any successor thereto.
<b>CI Yield Enhanced Canada Short-Term Aggregate Bond Index ETF (<i>to be renamed CI Canadian Short-Term Aggregate Bond Index ETF</i>)</b>	

<p>The CI Yield Enhanced Canada Short-Term Aggregate Bond Index ETF seeks to track, to the extent reasonably possible, the price and yield performance of the Bloomberg Canadian Short Aggregate Enhanced Yield Index, before fees and expenses. The investment strategy of the CI Yield Enhanced Canada Short-Term Aggregate Bond Index ETF is to invest in and hold the Constituent Securities of the Bloomberg Canadian Short Aggregate Enhanced Yield Index in the same proportion as they are reflected in the Bloomberg Canadian Short Aggregate Enhanced Yield Index or otherwise invest in a manner intended to track the price and yield performance of the Index (e.g., sampling). As an alternative to or in conjunction with investing in and holding the Constituent Securities, the CI Yield Enhanced Canada Short-Term Aggregate Bond Index ETF may invest in or use certain other securities to obtain exposure to the price and yield performance of the Bloomberg Canadian Short Aggregate Enhanced Yield Index.</p>	<p>The CI Yield Enhanced Canada Short-Term Aggregate Bond Index ETF (<i>to be renamed CI Canadian Short-Term Aggregate Bond Index ETF</i>) seeks to track, to the extent reasonably possible, the price and yield performance of a Canadian short-term investment grade bond index, before fees and expenses. Currently, the CI ETF seeks to track the FTSE Canada Short Term Overall Bond Index<sup>TM</sup> (the “<b>Index</b>”) or any successor thereto.</p>
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Accordingly, the section under “Overview of the Sections in which the CI ETFs Invest” will be revised as follows in respect of these two CI ETFs, if securityholders approve the investment objective changes:

**CI Yield Enhanced Canada Aggregate Bond Index ETF (*to be renamed CI Canadian Aggregate Bond Index ETF*)**

The CI Yield Enhanced Canada Bond Index ETF (*to be renamed CI Canadian Aggregate Bond Index ETF*) invests in Canadian federal, provincial and municipal semi-annual fixed rate bonds, denominated in Canadian dollars, with an investment grade rating and an effective term to maturity of more than one year, and a minimum issue size of C\$100 million. See “Investment Objectives – The Indexes – FTSE Canada Universe Bond Index”.

**CI Yield Enhanced Canada Short-Term Aggregate Bond Index ETF (*to be renamed CI Canadian Short-Term Aggregate Bond Index ETF*)**

The CI Yield Enhanced Canada Short-Term Aggregate Bond Index ETF (*to be renamed CI Canadian Short-Term Aggregate Bond Index*) invests in Canadian federal, provincial and municipal semi-annual fixed rate bonds, denominated in Canadian dollars, with an investment grade rating and an effective term to maturity of between one to five years, and a minimum issue size of C\$100 million. See “Investment Objectives – The Indexes – FTSE Canada Short Term Overall Bond Index”.

Accordingly, the section under “The Indexes” will also be revised as follows in respect of these two CI ETFs, if securityholders approve investment objective changes:

**FTSE Canada Universe Bond Index**

The FTSE Canada Universe Bond Index is a market capitalization-weighted index, designed to be a broad measure of the Canadian investment-grade fixed income market consisting of federal, provincial, municipal and corporate bonds. The Index consists of semi-annual pay fixed rate bonds issued domestically in Canada and denominated in Canadian dollars, with an effective term to maturity of greater than one year. Further information about the FTSE Canada Universe Bond Index and its Constituent Issuers is available from LSEG on its website at lseg.com.

## FTSE Canada Short Term Overall Bond Index

The FTSE Canada Short Term Overall Bond Index is a market capitalization-weighted index, designed to be a broad measure of the Canadian investment-grade fixed income market consisting of federal, provincial, municipal and corporate bonds. The Index consists of semi-annual pay fixed rate bonds issued domestically in Canada and denominated in Canadian dollars, with an effective term to maturity between one to five years. Further information about the FTSE Canada Short Term Overall Index and its Constituent Issuers is available from LSEG on its website at lseg.com.

### Name Changes

If the changes to the investment objectives are approved, effective after the close of business on or about April 5, 2024, the names of the following CI ETFs will be changed to the names set out opposite to each of them in the table below:

<u>Current Name</u>		<u>New Name</u>
CI Yield Enhanced Canada Aggregate Bond Index ETF	®	CI Canadian Aggregate Bond Index ETF
CI Yield Enhanced Canada Short-Term Aggregate Bond Index ETF	®	CI Canadian Short-Term Aggregate Bond Index ETF

Lastly, on or about April 5, 2024, the section under “Material Contracts – License Agreements” will be revised to include the following:

### **FTSE TMX Global Debt Capital Markets Inc.**

CI GAM entered into a sub-license agreement dated on or about December, 2023, as may be amended from time to time (the “FTSE License Agreement”) with FTSE TMX Global Debt Capital Markets Inc. (the “FTSE”) under which CI GAM has the right, on and subject to the terms of the FTSE License Agreement, to use FTSE Canada Universe Bond Index™, as a basis for the operation of the CI Yield Enhanced Canada Aggregate Bond Index ETF (*to be renamed CI Canadian Aggregate Bond Index ETF*) and FTSE Canada Short Term Overall Bond Index™, as the basis for the operation of the CI Yield Enhanced Canada Short-Term Aggregate Bond Index ETF (*to be renamed CI Canadian Short-Term Aggregate Bond Index ETF*), and to use the FTSE’s trade-marks in connection with the two CI ETFs.

*The CI Yield Enhanced Canada Aggregate Bond Index ETF and CI Yield Enhanced Canada Short-Term Aggregate Bond Index ETF (the “CI ETFs”) have been developed solely by CI GAM. The CI ETFs are not in any way connected to or sponsored, endorsed, sold or promoted by the London Stock Exchange Group plc and its group undertakings (collectively, the “LSE Group”). FTSE Russell is a trading name of certain of the LSE Group companies.*

*All rights in the FTSE Canada Universe Bond Index and FTSE Canada Short Term Overall Bond Index (the “Indexes”) vest in the relevant LSE Group company which owns the Indexes. FTSE®, FTSE Russell®, FT-SE®, FOOTSIÉ®, RUSSELL® and The Yield Book® are trade marks of the relevant LSE Group company and are used by any other LSE Group company under license.*

*The Indexes are calculated by or on behalf of FTSE International Limited or its affiliate, agent or partner. The LSE Group does not accept any liability whatsoever to any person arising out of (a) the use of, reliance on or any error in the Indexes or (b) investment in or operation of the Funds. The LSE Group makes no claim, prediction, warranty or representation either as to the results to be obtained from the CI ETFs or the suitability of the Indexes for the purpose to which it is being put by CI GAM.*

### **Management Fee Changes**

If the changes to the investment objectives are approved, effective on or about April 5, 2024, CI GAM will reduce the management fees of the following two CI ETFs to the fees set out in the table below:

CI ETF	Maximum Annual Management Fee
	Non-Hedged units
CI Yield Enhanced Canada Aggregate Bond Index ETF	0.07%
CI Yield Enhanced Canada Short-Term Aggregate Bond Index ETF	0.07%

### **PURCHASERS' STATUTORY RIGHTS OF WITHDRAWAL AND RESCISSION**

Securities legislation in certain of the provinces and territories of Canada provides purchasers with the right to withdraw from an agreement to purchase ETF securities within 48 hours after the receipt of a confirmation of a purchase of such securities. In several of the provinces and territories, the securities legislation further provides a purchaser with remedies for rescission or, in some jurisdictions, revisions of the price or damages if the prospectus and any amendment contains a misrepresentation, or non-delivery of the ETF Facts, provided that the remedies for rescission, revisions of the price or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser's province or territory.

The purchaser should refer to the applicable provisions of the securities legislation of the province or territory for the particulars of these rights or should consult with a legal advisor.

*CI Global Asset Management is a registered business name of CI Investments Inc.*

To request an alternative format, please contact us through our website at [www.ci.com](http://www.ci.com), or by calling 1-800-792-9355.

**CERTIFICATE OF THE CI ETFs, THE TRUSTEE, MANAGER AND  
PROMOTER**

Dated: December 19, 2023

The Prospectus of the CI ETFs dated May 31, 2023 as amended by this Amendment No. 1, together with the documents incorporated herein by reference, constitutes full, true and plain disclosure of all material facts relating to the securities offered by the Prospectus dated May 31, 2023, as amended by this Amendment No. 1, as required by the securities legislation of all of the provinces and territories of Canada.

**CI GLOBAL ASSET MANAGEMENT**

**AS MANAGER, TRUSTEE AND PROMOTER OF THE CI ETFs**

<i>"Darie Urbanky"</i>	<i>"Yvette Zhang"</i>
Darie Urbanky	Yvette Zhang
acting as Chief Executive Officer	Chief Financial Officer
CI Global Asset Management	CI Global Asset Management

**ON BEHALF OF THE BOARD OF DIRECTORS OF**

**CI GLOBAL ASSET MANAGEMENT**

<i>"Darie Urbanky"</i>	<i>"Yvette Zhang"</i>	<i>"Elsa Li"</i>
Darie Urbanky	Yvette Zhang	Elsa Li
Director	Director	Director