Amendment No. 1 dated April 25, 2024 to the Simplified Prospectus dated February 1, 2024 of

CI Auspice Alternative Diversified Corporate Class (Series A, F, I, L and P shares)

(the "Fund")

The simplified prospectus of the Fund dated February 1, 2024 (the "Simplified Prospectus") is hereby amended and is to be read subject to the additional information set forth below. Corresponding changes reflecting this Amendment No. 1 are hereby made to any applicable disclosure throughout the Simplified Prospectus. In all other respects, the disclosure in the Simplified Prospectus is not revised.

All capitalized terms not defined in this Amendment No. 1 have the respective meanings set out in the Simplified Prospectus.

Minimum balance

On page 20 of the Simplified Prospectus, under the section *Minimum balance*, insert the following sentence after the second paragraph:

"In respect of Series F securities, if the Manager determines that the value of your securities is over \$1,000,000, the Manager may, in its discretion, switch such securities to Series L of the same fund."

Purchasers' Statutory Rights

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the Simplified Prospectus or fund facts, or to cancel the purchase within 48 hours of receiving confirmation of the order.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund securities and to get your money back, or to make a claim for damages, if the Simplified Prospectus, fund facts or financial statements misrepresent any facts about the Fund. These rights usually must be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory, or consult your lawyer.

CI Global Asset Management is a registered business name of CI Investments Inc.

To request an alternative format, please contact us through our website at <u>www.ci.com</u>, or by calling 1-800-792-9355.

Certificate of the Fund, the Manager and the Promoter

This Amendment No. 1 dated April 25, 2024, together with the simplified prospectus dated February 1, 2024, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of all the provinces and territories of Canada and do not contain any misrepresentations.

DATED: April 25, 2024

"Darie Urbanky"

"Yvette Zhang"

Darie Urbanky
President,
acting as Chief Executive Officer
CI Global Asset Management

Yvette Zhang Chief Financial Officer CI Global Asset Management

"Duarte Boucinha"

"Yvette Zhang"

Duarte Boucinha Chief Executive Officer CI Corporate Class Limited Yvette Zhang Chief Financial Officer CI Corporate Class Limited

On behalf of the Board of Directors of CI Global Asset Management as manager, promoter and/or trustee

"Elsa Li"

Elsa Li Director

On behalf of the Board of Directors of CI Corporate Class Limited

"Darie Urbanky" "Yvette Zhang" "Elsa Li"

Darie Urbanky Yvette Zhang Elsa Li Director Director Director

On behalf of CI Global Asset Management, as promoter

"Darie Urbanky"

Darie Urbanky President, acting as Chief Executive Officer