CI High Yield Bond Private Pool

Series A CAD

AS AT SEPTEMBER 30, 2026

FUND OVERVIEW

The pool's investment objective is to generate income and the potential for long-term capital appreciation by investing primarily in higher yielding fixed-income securities and other debt instruments of issuers located anywhere in the world.

FUND DETAILS

Inception date	**October 2018**
CAD Total net assets ($CAD) As at 2026-09-30	**$51.8 million**
NAVPS	**$9.4408**
MER (%) As at 2026-03-31	**1.34**
Management fee (%)	**1.05**
Asset class	**High Yield Bond**
Currency	**CAD**
Minimum investment	**$5,000 initial/$25 additional**
Distribution frequency	**Monthly**
Last distribution	**$0.0446**
Average Credit Rating	**BB-**

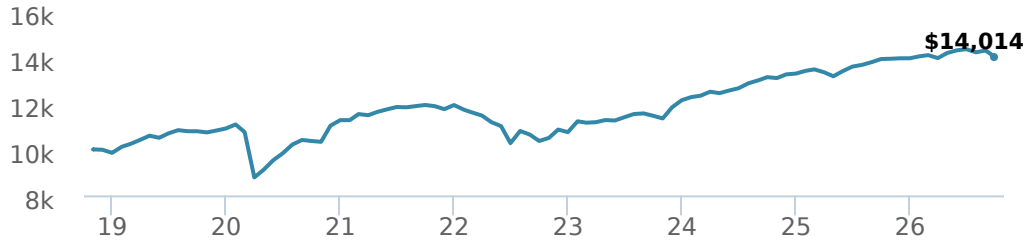
Risk rating[1]

FUND CODES

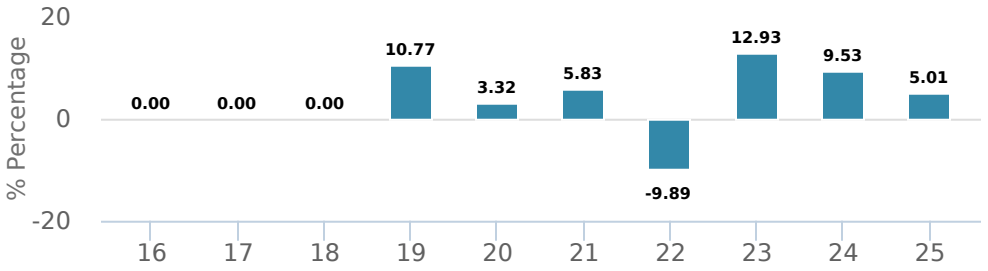
A	**2059**
AP	**2096**
F	**4059**
FP	**4096**
I	**5059**

PERFORMANCE[2]

Growth of $10,000 (since inception date)



Calendar year performance



Average annual compound returns

YTD	1 Mo	3 Mo	6 Mo	1 Y	3 Y	5 Y	10 Y	Inception*
0.37%	**-2.01%**	**-2.40%**	**0.31%**	**0.61%**	**6.93%**	**3.27%**	**-**	**4.35%**

*Since inception date

DISTRIBUTION HISTORY[3]

Payable date	Total	Payable date	Total
2026-09-25	**0.0446**	2026-04-24	**0.0152**
2026-08-28	**0.0412**	2026-03-27	**0.0242**
2026-07-24	**0.0483**	2026-02-20	**0.0378**
2026-06-26	**0.0247**	2026-01-23	**0.0329**
2026-05-22	**0.0146**	2025-12-19	**0.0479**

MANAGEMENT TEAM

Geof Marshall

Brad Benson

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AS AT SEPTEMBER 30, 2026

PORTFOLIO ALLOCATIONS[4]

Asset allocation	(%)
Foreign Corporate Bonds	**72.61**
Canadian Corporate Bonds	**19.59**
Cash and Equivalents	**6.25**
Canadian Government Bonds	**0.68**
Foreign Government Bonds	**0.63**
Canadian Equity	**0.21**
Other	**0.02**
International Equity	**0.01**

Sector allocation	(%)
Fixed Income	**93.36**
Cash and Cash Equivalent	**6.25**
Real Estate	**0.20**
Consumer Services	**0.15**
Other	**0.02**
Energy	**0.01**
Healthcare	**0.01**

Geographic allocation	(%)
United States	**72.12**
Canada	**24.85**
Other	**1.25**
Denmark	**0.77**
Australia	**0.53**
Hong Kong	**0.47**
United Kingdom	**0.01**

TOP HOLDINGS[5]

	Sector	(%)
1. Energy Transfer Lp 6.75% 15-Feb-2056	Fixed Income	**1.72%**
2. Core Scientific Finance I Llc 7.75% 15-May-2031	Fixed Income	**1.67%**
3. Edged Compute Llc 7.50% 30-Apr-2031	Fixed Income	**1.65%**
4. Apld Computeco Llc 9.25% 15-Dec-2030	Fixed Income	**1.57%**
5. Voltagrid Llc 7.38% 01-Nov-2030	Fixed Income	**1.47%**
6. MERIDIAN ARC HOLDCO LLC 6.25% 30-Apr-2031	Fixed Income	**1.42%**
7. Nextera Energy Capital Holdings Inc 6.20% 01-Oct-2056	Fixed Income	**1.38%**
8. Altagas Ltd 7.20% 15-Oct-2054	Fixed Income	**1.37%**
9. iShares iBoxx $ High Yield Corp Bond ETF (HYG)	Fixed Income	**1.27%**
10. Rogers Communications Inc 6.25% 31-Jul-2056	Fixed Income	**1.23%**
11. Hawaiian Electric Co Inc 6.00% 01-Oct-2033	Fixed Income	**1.17%**
12. ING Groep NV 7.25% PERP	Fixed Income	**1.12%**
13. Fairfax India Holdings Corp 5.00% 26-Feb-2028	Fixed Income	**1.08%**
14. Toronto-Dominion Bank 5.75% PERP	Fixed Income	**1.03%**
15. SIX FLAGS ENTERTAINMENT CORP/CANADAS WONDERLAND C 8.62% 15-Jan-2032	Fixed Income	**1.01%**

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[1] The risk level of a fund has been determined in accordance with a standardized risk classification methodology in National Instrument 81-102, that is based on the fund's historical volatility as measured by the 10-year standard deviation of the fund's returns. Where a fund has offered securities to the public for less than 10 years, the standardized methodology requires that the standard deviation of a reference mutual fund or index that reasonably approximates the fund's standard deviation be used to determine the fund's risk rating. Please note that historical performance may not be indicative of future returns and a fund's historical volatility may not be indicative of future volatility.

[2] Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns net of fees and expenses payable by the fund (except for figures of one year or less, which are simple total returns) including changes in security value and reinvestment of all dividends/distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

[3] Please refer to the fund's simplified prospectus for distribution information.

[5] The portfolio holdings are subject to change without notice and may only represent a small percentage of portfolio holdings. They are not recommendations to buy or sell any particular security.

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The rates of return are used only to illustrate the effects of the compound growth rate and are not intended to reflect future values or returns on investment in an investment fund.

The "Growth of $10,000 invested" chart shows the final value of a hypothetical $10,000 investment in securities in this class/series of the fund as at the end of the investment period indicated and is not intended to reflect future values or returns on investment in such securities.

Management Expense Ratio ("MER") represents the trailing 12-month management expense ratio, which reflects the cost of running the fund, inclusive of applicable taxes including HST, GST and QST (excluding commissions and other portfolio transaction costs) as a percentage of daily average net asset value the period, including the fund's proportionate share of any underlying fund(s) expenses, if applicable. The MER is reported in each fund's Management Report of Fund Performance ("MRFP"). MRFPs can be found within the Documents tab on ci.com.

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