

CI Corporate Bond Corporate Class

Series OT5 CAD



AS AT APRIL 30, 2025

FUND OVERVIEW

This fund invests mainly in fixed income securities that are investment grade and below investment grade.

FUND DETAILS

Inception date	August 2012
CAD Total net assets (\$CAD) As at 2025-04-29	\$485.7 million
NAVPS	\$7.7694
MER (%) As at 2024-09-30	0.17
Management fee (%)	0.55
Asset class	Global Fixed Income
Currency	CAD
Minimum investment	\$100,000 initial/\$5,000 additional
Distribution frequency	Monthly
Last distribution	\$0.0330
Average Credit Rating	BBB-

Risk rating¹

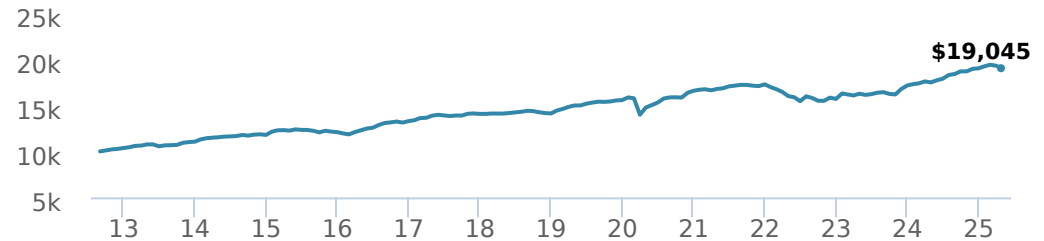


FUND CODES

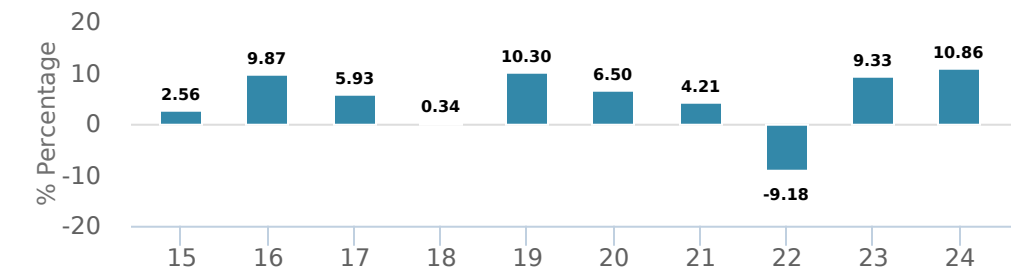
	T5	T8
O	18139	18739
A	ISC 2308 DSC 3308 LL 1308	ISC 171T5 DSC 271T5 LL 371T5
E	16139	16739
EF	15139	15739
F	4308	450T5
I	5317	071T8
P	90110	90610
X	4900	

PERFORMANCE²

Growth of \$10,000 (since inception date)



Calendar year performance



Average annual compound returns

YTD	1 Mo	3 Mo	6 Mo	1 Y	3 Y	5 Y	10 Y	Inception*
0.06%	-1.38%	-1.09%	1.84%	8.83%	5.95%	5.22%	4.50%	5.21%

*Since inception date

DISTRIBUTION HISTORY³

Payable date	Total	Payable date	Total
2025-04-25	0.0330	2024-12-19	0.0313
2025-03-28	0.0253	2024-11-22	0.0313
2025-03-27	0.0330	2024-10-25	0.0313
2025-02-21	0.0330	2024-09-26	0.0313
2025-01-24	0.0330	2024-08-23	0.0313

CI PREFERRED PRICING⁴

Investment amount	Combined fee reduction
\$100,000 - \$250,000	0.00%
\$250,000 - \$500,000	0.03%
\$500,000 - \$1,000,000	0.08%
\$1,000,000 - \$2,500,000	0.13%
\$2,500,000 - \$5,000,000	0.18%
\$5,000,000 and above	0.23%

FUND CHARACTERISTICS

Average Coupon %	5.61
Duration	3.91
Yield	6.31

RATING SUMMARY (%)

AAA	3.04
AA	0.98
A	13.49
BBB	41.72
BB	23.26
B	13.79
NR	3.19
Average Credit Rating	BBB-

*Corporate and Government bonds only.

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PORTFOLIO ALLOCATIONS⁵

Asset allocation	(%)	Sector allocation	(%)	Geographic allocation	(%)
Foreign Corporate Bonds	42.28	Fixed Income	86.25	Canada	51.66
Canadian Corporate Bonds	38.06	Cash and Cash Equivalent	6.45	United States	46.12
Cash and Equivalents	6.45	Financial Services	2.49	North America	1.00
Canadian Equity	5.69	Energy	1.03	Cayman Islands	0.50
Canadian Government Bonds	2.14	Mutual Fund	0.71	Luxembourg	0.36
Other	1.43	Utilities	0.71	Bermuda	0.28
Foreign Government Bonds	1.39	Telecommunications	0.63	Other	0.07
Canadian Bonds - Funds	1.00	Other	0.63	United Kingdom	0.01
Mortgages	0.78	Real Estate	0.61		
US Equity	0.78	Consumer Goods	0.49		

UNDERLYING FUND ALLOCATIONS

	Sector	(%)
1. CI Corporate Bond Fund Class I	Fixed Income	99.78%

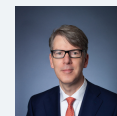
TOP HOLDINGS⁶

	Sector	(%)
1. CASH	Cash and Cash Equivalent	2.13%
2. Fairfax India Holdings Corp 5.00% 26-Feb-2028	Fixed Income	1.04%
3. Ci Alternative Cred Opportunities Fd In	Fixed Income	1.00%
4. Quotient Hldgs Fin Co Ltd Sr 144A Nt 1230 12.00% 15-Apr-2030	Fixed Income	0.90%
5. Dresdner Funding Trust I 8.15% 30-Jun-2029	Fixed Income	0.87%
6. Citigroup Capital XIII - Pfd	Mutual Fund	0.71%
7. Inter Pipeline Ltd 6.63% 19-Nov-2079	Fixed Income	0.68%
8. Pembina Pipeline Corp 4.80% 25-Jan-2081	Fixed Income	0.65%
9. Barclays Bank Plc 6.28% 15-Dec-2171	Fixed Income	0.54%
10. Keyera Corp 6.88% 13-Jun-2079	Fixed Income	0.52%
11. Northeast Grocery Inc	Fixed Income	0.51%
12. Trulieve Cannabis Corp - Pfd	Food, Beverage and Tobacco	0.49%
13. Canada Goose Inc Term Loan B 7.94% 07-Oct-2027	Fixed Income	0.48%
14. NOVA Chemicals Corp 4.25% 15-May-2029	Fixed Income	0.48%
15. Canadian Imperial Bank Commrce 7.37% PERP	Fixed Income	0.47%

MANAGEMENT TEAM



Geoff Marshall



John Shaw



Brad Benson

Note: This page is not complete without disclaimers on the next page.

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¹ The risk level of a fund has been determined in accordance with a standardized risk classification methodology in National Instrument 81-102, that is based on the fund's historical volatility as measured by the 10-year standard deviation of the fund's returns. Where a fund has offered securities to the public for less than 10 years, the standardized methodology requires that the standard deviation of a reference mutual fund or index that reasonably approximates the fund's standard deviation be used to determine the fund's risk rating. Please note that historical performance may not be indicative of future returns and a fund's historical volatility may not be indicative of future volatility.

² Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns net of fees and expenses payable by the fund (except for figures of one year or less, which are simple total returns) including changes in security value and reinvestment of all dividends/distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

³ Please refer to the fund's simplified prospectus for distribution information.

⁴ CI Preferred Pricing fee reductions apply to management and administration fees and start at \$100,000.

⁶ The portfolio holdings are subject to change without notice and may only represent a small percentage of portfolio holdings. They are not recommendations to buy or sell any particular security.

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The rates of return are used only to illustrate the effects of the compound growth rate and are not intended to reflect future values or returns on investment in an investment fund.

The "Growth of \$10,000 invested" chart shows the final value of a hypothetical \$10,000 investment in securities in this class/series of the fund as at the end of the investment period indicated and is not intended to reflect future values or returns on investment in such securities.

Management Expense Ratio ("MER") represents the trailing 12-month management expense ratio, which reflects the cost of running the fund, inclusive of applicable taxes including HST, GST and QST (excluding commissions and other portfolio transaction costs) as a percentage of daily average net asset value the period, including the fund's proportionate share of any underlying fund(s) expenses, if applicable. The MER is reported in each fund's Management Report of Fund Performance ("MRFP"). MRFPs can be found within the Documents tab on ci.com.

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