

# CI Global Value Balanced Fund

Series F CAD



AS AT FEBRUARY 28, 2022

## FUND OVERVIEW

CI Global Value Balanced Fund aims to provide investors with stable income and long-term capital appreciation by investing in a diversified portfolio consisting primarily of global equity and fixed-income securities.

## FUND DETAILS

Inception date	June 2013
Total net assets (\$CAD) As at 2022-02-28	\$143.7 million
NAVPS	\$14.3057
MER (%) As at 2021-09-30	1.19
Management fee (%)	0.85
Asset class	Global Balanced
Currency	CAD
Minimum investment	\$500 initial/\$25 additional
Distribution frequency	Monthly
Last distribution	\$0.0333

## Risk rating<sup>1</sup>



## FUND CODES

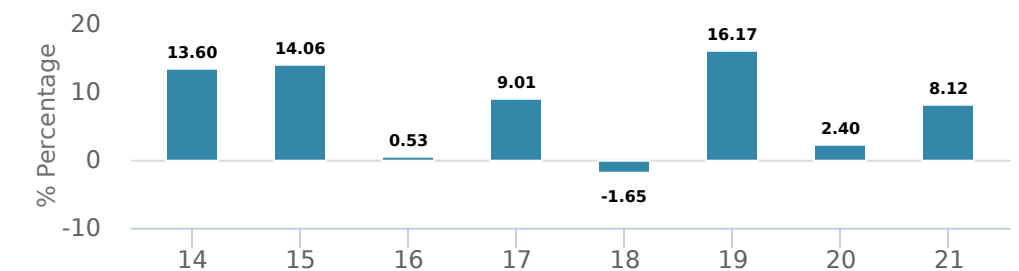
F	54247
A	50247
B	DSC 51247 LL 52247 LL 53247
I	55247
P	58247

## PERFORMANCE<sup>2</sup>

### Growth of \$10,000 (since inception date)



### Calendar year performance



### Average annual compound returns

YTD	1 Mo	3 Mo	6 Mo	1 Y	3 Y	5 Y	10 Y	Inception*
-2.50%	-1.40%	1.00%	-1.50%	6.50%	6.70%	5.40%	-	7.70%

\*Since inception date

## DISTRIBUTION HISTORY<sup>3</sup>

Payable date	Total	Payable date	Total
2022-02-25	0.0333	2021-09-24	0.0333
2022-01-28	0.0333	2021-08-27	0.0333
2021-12-17	0.1695	2021-07-23	0.0333
2021-11-26	0.0333	2021-06-25	0.0333
2021-10-22	0.0333	2021-05-28	0.0333

## CI PREFERRED PRICING<sup>4</sup>

Investment amount	Combined fee reduction
\$100,000 - \$250,000	0.05%
\$250,000 - \$500,000	0.08%
\$500,000 - \$1,000,000	0.13%
\$1,000,000 - \$2,500,000	0.18%
\$2,500,000 - \$5,000,000	0.23%
\$5,000,000 and above	0.25%

## MANAGEMENT TEAM



Altrinsic Global Advisors follows a fundamental value approach to seek out high-quality undervalued companies worldwide. Altrinsic was founded by John Hock and associates and a sub-advisor to CI Investments Inc., a subsidiary of CI Financial Corp. CI Financial Corp. holds a minority interest in Altrinsic Global Advisors.



John Hock

AS AT FEBRUARY 28, 2022

## PORTFOLIO ALLOCATIONS<sup>5</sup>

Asset allocation	(%)	Sector allocation	(%)	Geographic allocation	(%)
International Equity	36.26	Fixed Income	36.52	United States	32.07
Canadian Corporate Bonds	24.63	Financial Services	15.68	Canada	31.03
US Equity	23.41	Other	10.90	Other	6.03
Foreign Corporate Bonds	7.41	Healthcare	8.86	Japan	6.00
Canadian Government Bonds	3.57	Consumer Goods	7.02	Switzerland	5.58
Cash and Equivalents	2.93	Technology	6.66	United Kingdom	5.18
Canadian Equity	0.96	Industrial Goods	3.89	France	4.69
Foreign Government Bonds	0.91	Energy	3.62	Germany	3.36
Other	-0.08	Telecommunications	3.45	Ireland	3.22
		Industrial Services	3.40	Netherlands	2.84

## TOP HOLDINGS

	Sector	(%)
1. Canada Government 2.75% 01-Dec-2048	Fixed Income	1.78%
2. EOG Resources Inc	Oil and Gas Production	1.74%
3. Zurich Insurance Group AG CI N	Insurance	1.72%
4. Willis Towers Watson PLC	Insurance	1.71%
5. Chubb Ltd	Insurance	1.66%
6. Intercontinental Exchange Inc	Asset Management	1.58%
7. Heineken NV	Food, Beverage and Tobacco	1.47%
8. Bristol-Myers Squibb Co	Drugs	1.46%
9. Canada Government 1.25% 01-Jun-2030	Fixed Income	1.45%
10. Astellas Pharma Inc	Drugs	1.37%
11. Raytheon Technologies Corp	Aerospace and Defence	1.37%
12. Sanofi SA	Drugs	1.36%
13. Check Point Software Technologies Ltd	Professional Services	1.29%
14. Tokio Marine Holdings Inc	Insurance	1.21%
15. Diageo PLC	Food, Beverage and Tobacco	1.18%

Over 35,000 financial advisors have chosen CI Global Asset Management as a partner. We believe that Canadians have the best opportunity for investments success by using the services of a professional financial advisor. [Learn more at ci.com.](#)

<sup>1</sup> The risk level of a fund has been determined in accordance with a standardized risk classification methodology in National Instrument 81-102, that is based on the fund's historical volatility as measured by the 10-year standard deviation of the fund's returns. Where a fund has offered securities to the public for less than 10 years, the standardized methodology requires that the standard deviation of a reference mutual fund or index that reasonably approximates the fund's standard deviation be used to determine the fund's risk rating. Please note that historical performance may not be indicative of future returns and a fund's historical volatility may not be indicative of future volatility.

<sup>2</sup> Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns net of fees and expenses payable by the fund (except for figures of one year or less, which are simple total returns) including changes in security value and reinvestment of all dividends/distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

<sup>3</sup> Please refer to the fund's simplified prospectus for distribution information.

<sup>4</sup> CI Preferred Pricing fee reductions apply to management and administration fees and start at \$100,000.

<sup>5</sup> Portfolio allocations will fluctuate over the life of the mutual fund as the portfolio holdings and market value of each security changes. The portfolio manager(s) may change the portfolio allocations in some or all of the sectors.

The contents are not to be used or construed as investment advice or as an endorsement or recommendation of any entity of security discussed.

Certain statements contained in this communication are based in whole or in part on information provided by third parties and CI has taken reasonable steps to ensure their accuracy.

The rates of return are used only to illustrate the effects of the compound growth rate and are not intended to reflect future values or returns on investment in an investment fund.

The "Growth of \$10,000 invested" chart shows the final value of a hypothetical \$10,000 investment in securities in this class/series of the fund as at the end of the investment period indicated and is not intended to reflect future values or returns on investment in such securities.

Management Expense Ratio ("MER") represents the trailing 12-month management expense ratio, which reflects the cost of running the fund, inclusive of applicable taxes including HST, GST and QST (excluding commissions and other portfolio transaction costs) as a percentage of daily average net asset value the period, including the fund's proportionate share of any underlying fund(s) expenses, if applicable. The MER is reported in each fund's Management Report of Fund Performance ("MRFP"). MRFPs can be found within the Documents tab on ci.com.

CI Global Asset Management is a registered business name of CI Investments Inc.

©CI Investments Inc. 2022. All rights reserved.

Published March 2022