

# CI Galaxy Ethereum ETF

TSX TICKER : ETHX.U



AS AT JUNE 30, 2024

## FUND OVERVIEW

The ETF's investment objective is to provide holders of units exposure to Ether through an institutional-quality fund platform.

## FUND DETAILS

Inception date	April 2021
Total net assets (\$USD) As at 2024-06-28	\$193.5 million
NAVPS	\$15.1508
MER (%) As at 2023-12-31	0.75
Management fee (%)	0.40
Units outstanding As at 2024-07-11	13,225,000
Asset class	Alternative Other
Currency	USD
CUSIP	12565N200

## Risk rating<sup>1</sup>



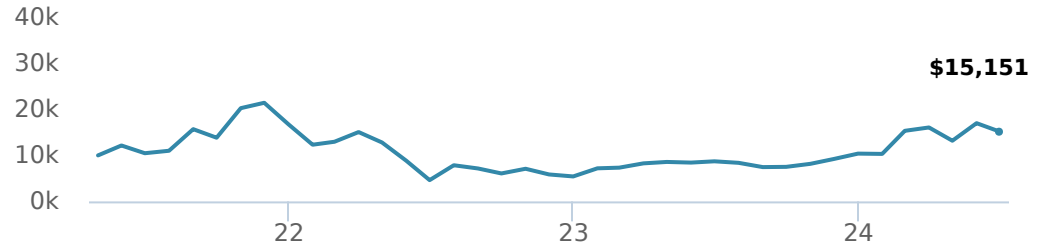
## INVESTOR SUITABILITY

For Those Who:

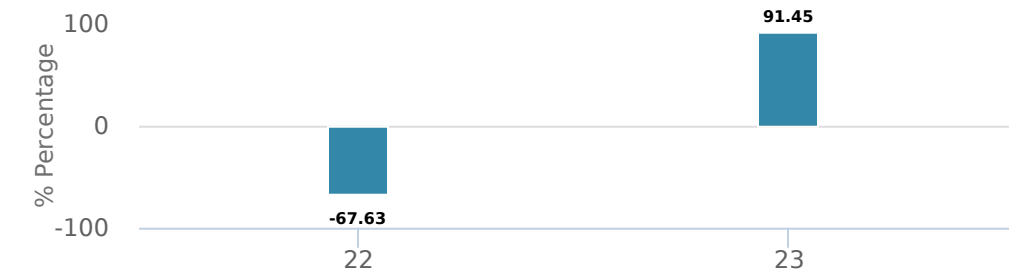
- Want Exposure To Ether
- Want Capital Growth Over The Long Term
- Can Tolerate High Risk

## PERFORMANCE<sup>2</sup>

Growth of \$10,000 (since inception date)



Calendar year performance



Average annual compound returns

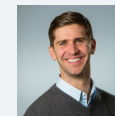
	YTD	1 Mo	3 Mo	6 Mo	1 Y	3 Y	5 Y	10 Y	Inception*
	45.84%	-10.91%	-5.74%	45.84%	73.85%	13.10%	-	-	13.83%

\*Since inception date

## MANAGEMENT TEAM



Galaxy Digital Capital Management LP is a diversified investment management company with a team of long-tenured institutional experienced professionals managing third-party capital across traditional and alternative asset classes, with strong relationships and connectivity in the digital asset, cryptocurrency and blockchain technology sector.



Steve Kurz



Paul Cappelli

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## PORTFOLIO ALLOCATIONS<sup>3</sup>

<b>Asset allocation</b>	<b>(%)</b>	<b>Sector allocation</b>	<b>(%)</b>	<b>Geographic allocation</b>	<b>(%)</b>
Other	<b>99.99</b>	Other	<b>99.99</b>	Other	<b>99.99</b>
Cash and Equivalents	<b>0.01</b>	Cash and Cash Equivalent	<b>0.01</b>	United States	<b>0.01</b>

## TOP HOLDINGS

	<b>Sector</b>	<b>(%)</b>
1. Ethereum 1 XETH IN USD	Other	<b>99.99%</b>

**Over 35,000 financial advisors have chosen CI Global Asset Management as a partner. We believe that Canadians have the best opportunity for investments success by using the services of a professional financial advisor. [Learn more at ci.com.](#)**

CI Galaxy Ethereum ETF (the "ETF") is an exchange traded mutual fund that invests in the digital currency Ether ("ETH"). Given the speculative nature of ETH and the volatility of the Ether markets, there is no assurance that the ETF will be able to meet its investment objective. An investment in the ETF is not intended as a complete investment program and is appropriate only for investors who have the capacity to absorb a loss of some or all of their investment. An investment in the ETF is considered high risk.

<sup>1</sup> The risk level of a fund has been determined in accordance with a standardized risk classification methodology in National Instrument 81-102, that is based on the fund's historical volatility as measured by the 10-year standard deviation of the fund's returns. Where a fund has offered securities to the public for less than 10 years, the standardized methodology requires that the standard deviation of a reference mutual fund or index that reasonably approximates the fund's standard deviation be used to determine the fund's risk rating. Please note that historical performance may not be indicative of future returns and a fund's historical volatility may not be indicative of future volatility.

<sup>2</sup> Commissions, management fees and expenses all may be associated with an investment in exchange-traded funds (ETFs). You will usually pay brokerage fees to your dealer if you purchase or sell units of an ETF on recognized Canadian exchanges. If the units are purchased or sold on these Canadian exchanges, investors may pay more than the current net asset value when buying units of the ETF and may receive less than the current net asset value when selling them. Please read the prospectus before investing. Important information about an exchange-traded fund is contained in its prospectus. The indicated rates of return are the historical annual compounded total returns net of fees and expenses payable by the fund (except for figures of one year or less, which are simple total returns) including changes in security value and reinvestment of all dividends/distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. ETFs are not guaranteed; their values change frequently, and past performance may not be repeated.

<sup>3</sup> Portfolio allocations will fluctuate over the life of the ETF as the portfolio holdings and market value of each security changes. The portfolio manager(s) may change the portfolio allocations in some or all of the sectors.

The contents are not to be used or construed as investment advice or as an endorsement or recommendation of any entity of security discussed.

Certain statements contained in this communication are based in whole or in part on information provided by third parties and CI has taken reasonable steps to ensure their accuracy.

The rates of return are used only to illustrate the effects of the compound growth rate and are not intended to reflect future values or returns on investment in an investment fund.

The "Growth of \$10,000 invested" chart shows the final value of a hypothetical \$10,000 investment in securities in this class/series of the fund as at the end of the investment period indicated and is not intended to reflect future values or returns on investment in such securities.

Management Expense Ratio ("MER") represents the trailing 12-month management expense ratio, which reflects the cost of running the fund, inclusive of applicable taxes including HST, GST and QST (excluding commissions and other portfolio transaction costs) as a percentage of daily average net asset value the period, including the fund's proportionate share of any underlying fund(s) expenses, if applicable. The MER is reported in each fund's Management Report of Fund Performance ("MRFP"). MRFPs can be found within the Documents tab on ci.com.

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