

CI GLOBAL INCOME & GROWTH FUND

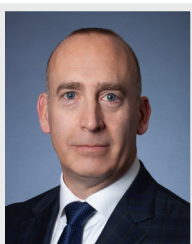


One solution. Steady experience. Proven results.

PORTFOLIO MANAGEMENT TEAM



Marc-André Lewis, PhD
President and
Chief Investment Officer



Geof Marshall, CFA
Senior Vice-President,
Head of Fixed Income
& Lead, Private Markets



John Shaw, CFA
Senior Vice-President,
Portfolio Manager,
Fixed Income



Matthew Strauss, CFA
Senior Vice-President,
Portfolio Manager
& Lead, Global Equities



**Fernanda Fenton,
MBA, CFA**
VP, Portfolio Manager
– Fixed Income

Characteristics	
Fund Codes	F: CIG4111, A: CIG2111
Geographical exposure	Global
Risk rating	Low to medium
Distributions	Monthly (fixed)
Inception	February 26, 2007

HIGHLIGHTS

- **One-ticket solution:** A core holding that combines income, growth, and access to private markets
- **Tactical Flexibility:** Adjusts to changing environments to capture opportunities and manage risk
- **Collaborative framework:** Guided by a team-based decision-making approach focused on delivering a smoother, more stable investment experience

WHY OWN THIS FUND?

- **Simplifies investing :** Frees you from the need to make ongoing investment decisions
- **Proven track record:** Built on 15+ years of delivering consistent results
- **Access to CI Global Asset Management global platform:** Backed by a global team of 100+ investment professionals

HOW WE INVEST

- **Interconnectedness:** Financial markets and asset classes are interconnected, and our investment decisions reflect this holistic
- **Flexibility:** Adjusting asset allocation and investment styles to reflect changing economic cycles and market conditions
- **Expertise-driven:** Rather than generalists, asset class specialists and their teams drive consistent, risk-aware results

For more information, please visit [ci.com](https://www.ci.com).



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Published November 27, 2025.

25-10-1493600_E (10/25)