



managed by CI Investments Inc.

SunWise® Segregated Funds Order Ticket

Not to be used for SunWise Elite Including SunWise Elite Plus
(existing clients only)



issued by Sun Life Assurance Company of Canada

Owner's Last Name

Owner's First Name

Joint Owner's Last Name

Joint Owner's First Name

Contract Number

1 Please Make Your Investment Choice

- Cheque attached
 T2033/T2151 attached Bank deposit

- Subsequent purchase into Contract noted above (same Class of Funds)*
 Purchase in a new sub-account Class A* Class B Class C
 Redemptions of units

* Only contracts established between December 4, 2001 and February 26, 2003 are available for subsequent deposits and new PACs.

FUND NAME	FUND CODE	PREMIUM AMOUNT (\$ OR % PLEASE CHECK ONE)	FRONT-END FEE	PAC* AMOUNT	AWD** AMOUNT	WIRE ORDER NUMBER
		<input type="checkbox"/> \$ <input type="checkbox"/> %	%	\$		
		<input type="checkbox"/> \$ <input type="checkbox"/> %	%	\$		
		<input type="checkbox"/> \$ <input type="checkbox"/> %	%	\$		
		<input type="checkbox"/> \$ <input type="checkbox"/> %	%	\$		

* Pre-authorized chequing - PAC

** Automatic Withdrawal - AWD

Y | M | D
PAC Plan Start Date

Y | M | D
AWD Plan Start Date

Frequency: Weekly Bi-weekly Monthly Bi-monthly
 Quarterly Semi-Annually Annually

Please send redemption cheque to: Address on file Mail to financial institution on file Deposit directly into bank account on file

Special Instructions :

2 Please Complete for Switches Only

PREMIUM AMOUNT (\$ OR % PLEASE CHECK ONE)	FROM: FUND NAME	FUND CODE	TO: FUND NAME	FUND CODE	WIRE ORDER NUMBER
<input type="checkbox"/> \$ <input type="checkbox"/> %					
<input type="checkbox"/> \$ <input type="checkbox"/> %					
<input type="checkbox"/> \$ <input type="checkbox"/> %					
<input type="checkbox"/> \$ <input type="checkbox"/> %					

Switch/Transfer fee % up to 2%

- Transfer existing PAC/AWD plan to the new fund Continue existing PAC/AWD plan on the current fund Stop PAC/AWD plan.

If no option is elected, CI will move the PAC/AWD to the new fund for full switches and continue PAC/AWD on the current fund for partial switches.

3 Client Authorization

For purchases, redemptions and transfers: I/We hereby authorize CI Investments to buy/sell and/or transfer units out of my/our Contracts in accordance with the instructions set out above. All redemptions and scheduled withdrawal plans must be signed by the Owner(s).

For Pre-Authorized Chequing Plans (PAC): By signing you confirm that you have read and agreed to the PAC Terms and Conditions on the back of this form.

Owner Signature

Joint Owner Signature

Y | M | D

Date

Authorized Representative (as per Limited Trading Authorization if applicable)

Irrevocable Beneficiary Signature

4 Representative Information (to be completed by the representative)

Representative Name

Telephone Number

Representative Signature

Signature Guarantee Stamp

(required for redemptions over \$25,000)

Dealer Number

Representative Number

1. Any amount paid with the SunWise Order Ticket must be a cheque payable to: CI Investments Inc.

2. When complete, please send the Head Office copy to: CI Investments Inc., Administration Office, CI Place, 151 Yonge Street, Eighth Floor, Toronto, Ontario, M5C 2W7 or at fax number: 416-364-6299

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Pre-Authorized Chequing Plans (PAC) Terms and Conditions

- **By signing this application, you hereby waive any pre-notification requirements as specified by section 15(a) and (b) of the Canadian Payments Association Rule H1 with regards to PACs.**
- If you have indicated on the application that you want to make regular deposits using a Pre-Authorized Chequing Plan (PAC), you authorize CI Investments Inc. (CI) on behalf of Sun Life to debit the bank account provided for the specified amount(s) and in the frequencies selected.
- If this is for your own personal investment, your debit will be considered a Personal Pre-authorized debit agreement (PAD) by Canadian Payments Association definition. If this is for business purposes, it will be considered a Business PAD. Monies transferred between CPA members will be considered a Funds Transfer PAD.
- You have certain recourse rights if any debit does not comply with this agreement. For example, you have the right to receive reimbursement for any debit that is not authorized or is not consistent with this PAC agreement. To obtain more information on your recourse rights, you may contact your financial institution, CI or visit www.cdnpay.ca.
- You may change these instructions or cancel this plan at any time, subject to providing CI notice of at least 48 hours prior to the next PAC run date. To obtain a sample cancellation form, or for more information on your right to cancel a PAC agreement, you may contact your financial institution, CI or visit the Canadian Payments Association website at www.cdnpay.ca. You agree to release the financial institution and CI of all liability if the revocation is not respected, except in the case of gross negligence by the financial institution or CI.
- CI is authorized to accept changes to this agreement from your registered dealer or your financial advisor in accordance with the policies of that company, in accordance with the disclosure and authorization requirements of the CPA.
- You agree that the information in this form will be shared with the financial institution, insofar as the disclosure of this information is directly related to and necessary for the proper application of the rules applicable for PACs.
- You acknowledge and agree that you are fully liable for any charges incurred if the debits cannot be made due to insufficient funds or any other reason for which you may be held accountable.
- You confirm that all persons whose signatures are required to authorize transactions in the bank account provided have read and agreed to these terms and signed this application.