



1 Contract Details

Contract Number _____ Distributor's Account Number _____

Name of Contract Owner(s) (first, middle, last) _____

2 DSC to ISC Change Details

*Age restrictions apply to the Funds being switched into. Please refer to Deposit restrictions within the SunWise Essential Series or SunWise Essential Series 2 Information Folder and Individual Variable Annuity Contract including any Supplements for further details.

Note: DSC to ISC switches within SunWise Essential Series or SunWise Essential Series 2 are not allowed once the life annuity payment option has been elected.

Please ensure that reclassification instructions are not provided on this form. To reclassify units (from one Class to another) please ensure to use the SunWise Essential Series and SunWise Essential Series 2 Fund Transfers and Reclassifications Order Ticket.

Free Unit DSC to ISC Change Requests (please select all that apply)

- Change all Free Units to the same ISC Fund
Change all Mature Units to the same ISC Fund
Change all Free Units to different Fund(s) as indicated below
Change all Mature Units to different Fund(s) as indicated below

For alternative DSC to ISC Changes please complete below:

Table with columns: Switch Out (Fund Code, \$,% or Units), Switch In* (Fund Code, \$,% or units, Initial Sales Charge (If applic.))

PAC/AWD Default: CI will move the PAC/AWD to the new Fund on a full Fund change into a single Fund and continue on the current Fund for partials.

Please select one of the following three options should you wish for something different than the default.

- Continue existing PAC/AWD plan on the current Fund
Stop PAC/AWD plan
Change of PAC instructions provided on LOD attached

Change Fee _____% (up to 2%) Change fees are not permitted on Income Class Units

3 Owner Authorization (Mandatory)

*LWA Eligibility Date is January 1 of the calendar year in which the Annuitant (or, if the Two-Life Income Stream has been selected, the younger of the Annuitant and the Second Life) turns 65 years of age or if you have made the Age 55 LWA Election, 55 years of age.

You understand the following when signing this form:

- A DSC to ISC transaction may negatively affect your Maturity and Death Benefits. The switch out part of the transaction will proportionately reduce your Maturity and Death Benefits as if it were a Redemption from your account.
For the Income Class, the switch out part of the transaction will be considered an Early Withdrawal if made prior to the LWA Eligibility Date* and as an LWA payment reducing your entitlement for the year if made after the LWA Eligibility Date. Any amount above the LWA entitlement will be considered an Excess Withdrawal. The 5% Bonus is only available in a calendar year if no LWA payments are taken.
DSC redemption fees may apply for the switch out part of this transaction and a new sales charge may apply on the switch in. The switch out part of the transaction may result in a capital gain or a capital loss since it creates a taxable disposition. (Non-registered contracts only)
If the LWA Protection Service for your contract is active, the service will be temporarily turned off in order to process the transaction.

Your signature below confirms your direction to us to act on the transaction requested above. Your signature also confirms that you have read, understood and agree to accept the above listed possible effects of the switch out and switch in transactions.

X MANDATORY Y Y Y Y / M M / D D
Owner's Signature Date

X MANDATORY Y Y Y Y / M M / D D
Joint Owner's Signature Date

X Irrevocable Beneficiary Signature (if applicable)

4 Representative Authorization

To be completed by the representative

Your signature below confirms you have disclosed the possible effects of the DSC to ISC switch to the client.

Representative's Name Dealer and Representative Number

X MANDATORY Y Y Y Y / M M / D D
Representative's Signature Date