



PRE-APPROVED RRSP LOAN REQUEST

(UP TO \$16,500 FOR 1 OR 2 YEAR TERMS)

REPRESENTATIVE INFORMATION Offer Number: _____

Dealer Number, Dealer or Company Name, E-mail, Advisor Number, Advisor Name, Telephone, Fax

BORROWER INFORMATION Loan Amount: \$ _____ Term: 1 year 2 years

1. Last Name: _____ First Name: _____
2. Last Name: _____ First Name: _____
1. Date of Birth: _____ Social Insurance Number: _____
2. Date of Birth: _____ Social Insurance Number: _____
Home Address: _____ City: _____
Province: _____ Postal Code: _____ Home Owner Renter

INFORMATION RELATED TO EMPLOYMENT

Name of employer: _____ Occupation: _____
Years of service: _____ Annual gross salary: _____

PERSONAL INFORMATION

I authorize the Trust and its affiliates in connection with the provision of the services under this Agreement, to: (a) collect Personal Information about me from credit agencies; (b) disclose my Personal Information to credit agencies; (c) communicate such information to my Designated Advisor.
Pre-approvals and loan advance are conditional and subject to B2B Trust lending criteria and also subject to receipt, and final approval by B2B Trust, of all information and original documentation (original signed loan application, proof of income and void cheque from a personal bank account).
Dated this _____ day of _____ 200 ____ .
Signature of Borrower

FAX THIS FORM TO 416.941.7714
LOAN WILL NOT BE ADVANCED UNTIL ALL ORIGINALS ARE RECEIVED AND VERIFIED. QUESTIONS CALL 1.800.263.8349.

SECTION RESERVED FOR B2B TRUST

Pre-Approved (please attach to original loan application before submission)*
 Declined
 Declined, pending further review of completed loan application and required documentation
* All loan applications submitted without a completed copy of this form signed by a B2B Trust representative will be subject to the standard B2B Trust underwriting criteria and may result in a loan request being declined.
Date: _____ B2B Trust Representative: _____ Ext.: _____