

Issued by:



CI Guaranteed Investment Funds

# CLASS SWITCH REQUEST

Managed by:



## Section 1: CONTRACT OWNER INFORMATION

Owner Last Name

First Name

Contract Number

Joint Owner Last Name

First Name

## Section 2: CLASS SWITCH INSTRUCTIONS

**GUARANTEE OPTIONS:** CLASS A - 100% Maturity/100% Death Guarantees CLASS B - 75% Maturity/100% Death Guarantees

SWITCH FROM:

SWITCH TO:

FUND NAME	CLASS OPTION A or B	FUND NUMBER	AMOUNT \$ or %	FUND NAME	CLASS OPTION A or B	FUND NUMBER

## Section 3: OWNER ACKNOWLEDGEMENT/AUTHORIZATION

- A. I (we) acknowledge that switching units from CI GIF Class A units to CI GIF Class B units will: (i) result in a lower Contract Maturity Guarantee (75% as opposed to 100%); (ii) change the Deposit Maturity Date to 10 years from the start date of the most recent Class B deposit year or to the Contract Maturity Date if the new date falls within the closing decade of the Class B contract.
- B. I (we) acknowledge that switching units from CI GIF Class B units to CI GIF Class A units will: (i) reduce my (our) annual GIF Class A reset entitlement by 1 for the calendar year in which the switch occurred; (ii) result in a higher Contract Maturity Guarantee (100% as opposed to 75%); (iii) result in a new Benefit Determination Amount set at the market value of the units reclassified; and (iv) change the Deposit Maturity Date to 10 years from the start date of the most recent CI GIF Class A deposit year or to the Contract Maturity Date if the new date falls within the closing decade of the Class A contract.

**This option is only available for contracts issued under the Information Folders dated prior to September 2003.**

Owner's Signature

Date

Joint Owner's Signature

Date

Irrevocable beneficiary's signature (if applicable)

Date

## Section 4: DISTRIBUTOR INFORMATION

Distributor Name

Rep Name

Rep Email address

Distributor Number

Rep Number

Rep Signature

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